

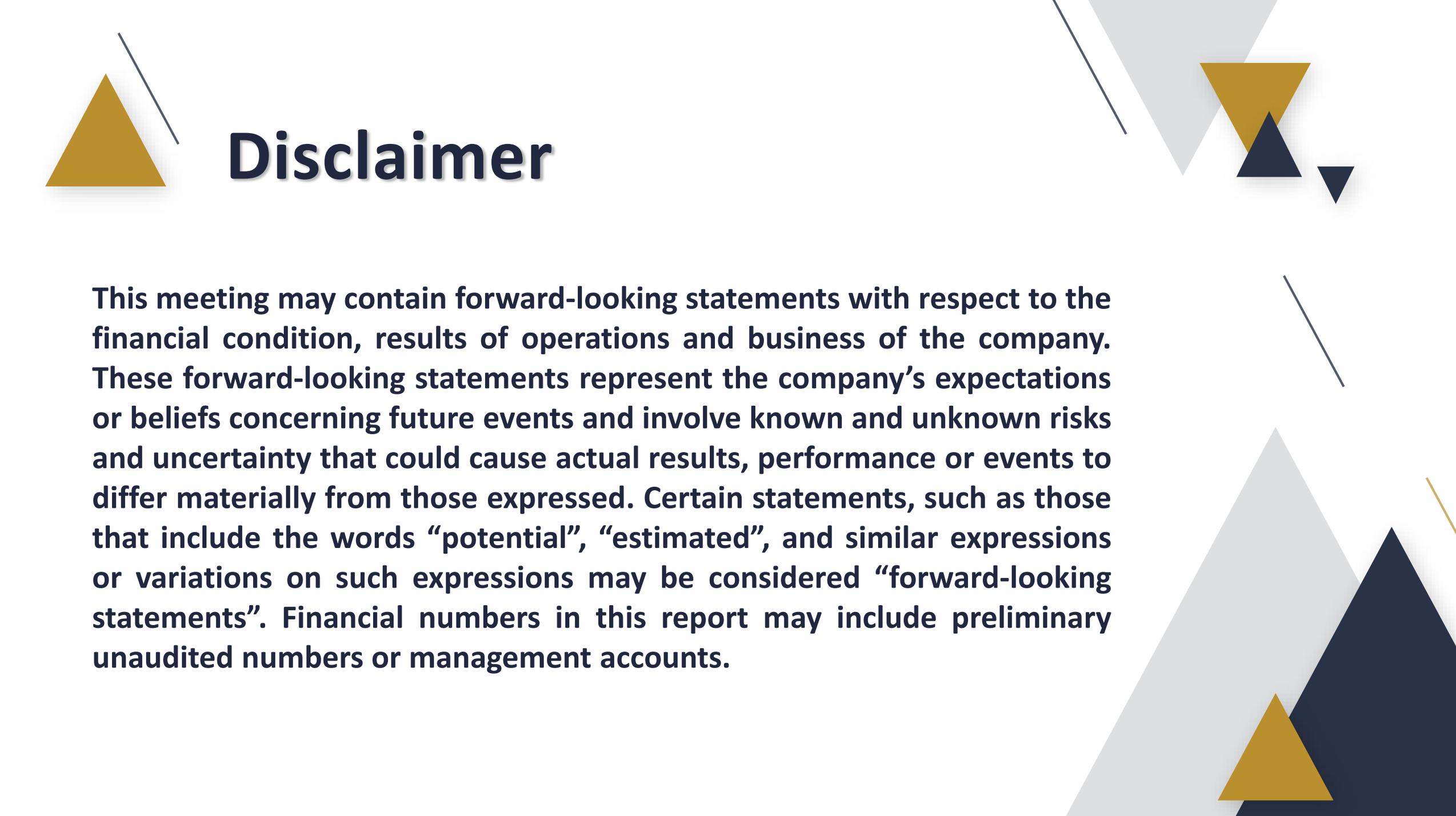


**KMC (Kuei Meng) International Inc.**

**KMC (5306TT)**

**Investor Report for 3Q25**





# Disclaimer

**This meeting may contain forward-looking statements with respect to the financial condition, results of operations and business of the company. These forward-looking statements represent the company's expectations or beliefs concerning future events and involve known and unknown risks and uncertainty that could cause actual results, performance or events to differ materially from those expressed. Certain statements, such as those that include the words "potential", "estimated", and similar expressions or variations on such expressions may be considered "forward-looking statements". Financial numbers in this report may include preliminary unaudited numbers or management accounts.**



# CONTENTS

01

KMC Group

02

Pursuit of Excellence

03

ESG

04

Financial Results

01

P A R T

# KMCC Group

—— 集團簡介 ——



## Carbon Footprint

First Chain  
Manufacturer  
To Obtain



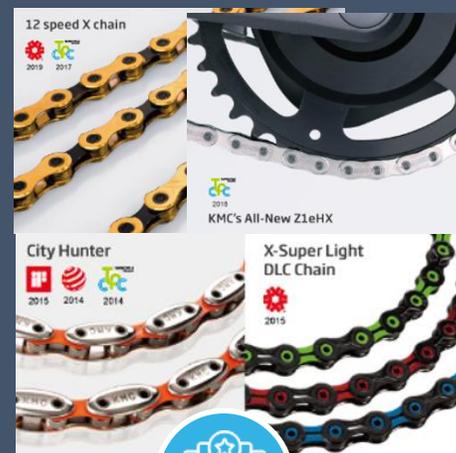
## Market Capitalization

NT 10.9 Billion  
(As of Sep. 30, 2025)



## Brand Value

USD 83 Million



## Awards

17 iF Awards &  
5 Red Dot Awards



## Revenue

FY24  
Consolidated  
Revenue  
NT 4.96 Billion

**KMC Group**  
**the world's largest chain manufacturer**

**6** return trips

**Total production quantity by  
distance since 1977**



# Current Products and Services



Bicycle  
Chain



Motorcycle  
Chain & Gears



Garage  
Door  
Opener



Automobile  
Timing  
System





# Global Distribution



**📍 Global Headquarters & Research Center**

Tainan, Taiwan

**📍 China Headquarters & Research Center**

Suzhou, Jiangsu

**📍 Global Production Sites**

Taiwan

Vietnam

Tianjin x2

Shenzhen x3

Suzhou x3

**📍 Global Services Centers**

Taiwan

California, U.S.

Netherlands, Europe

Germany, Europe

Jakarta, Indonesia

Vietnam

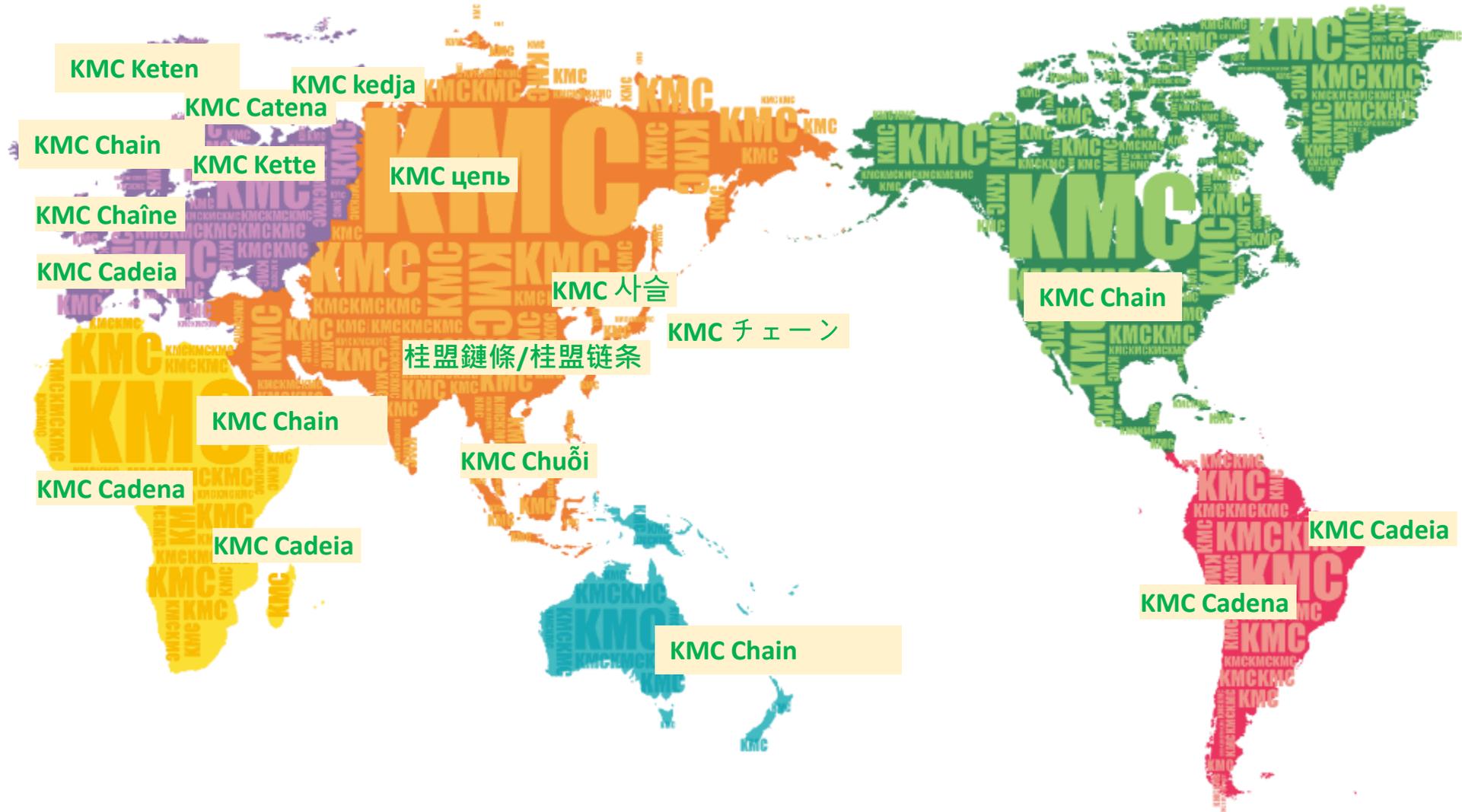
Tianjin

Shenzhen

Suzhou

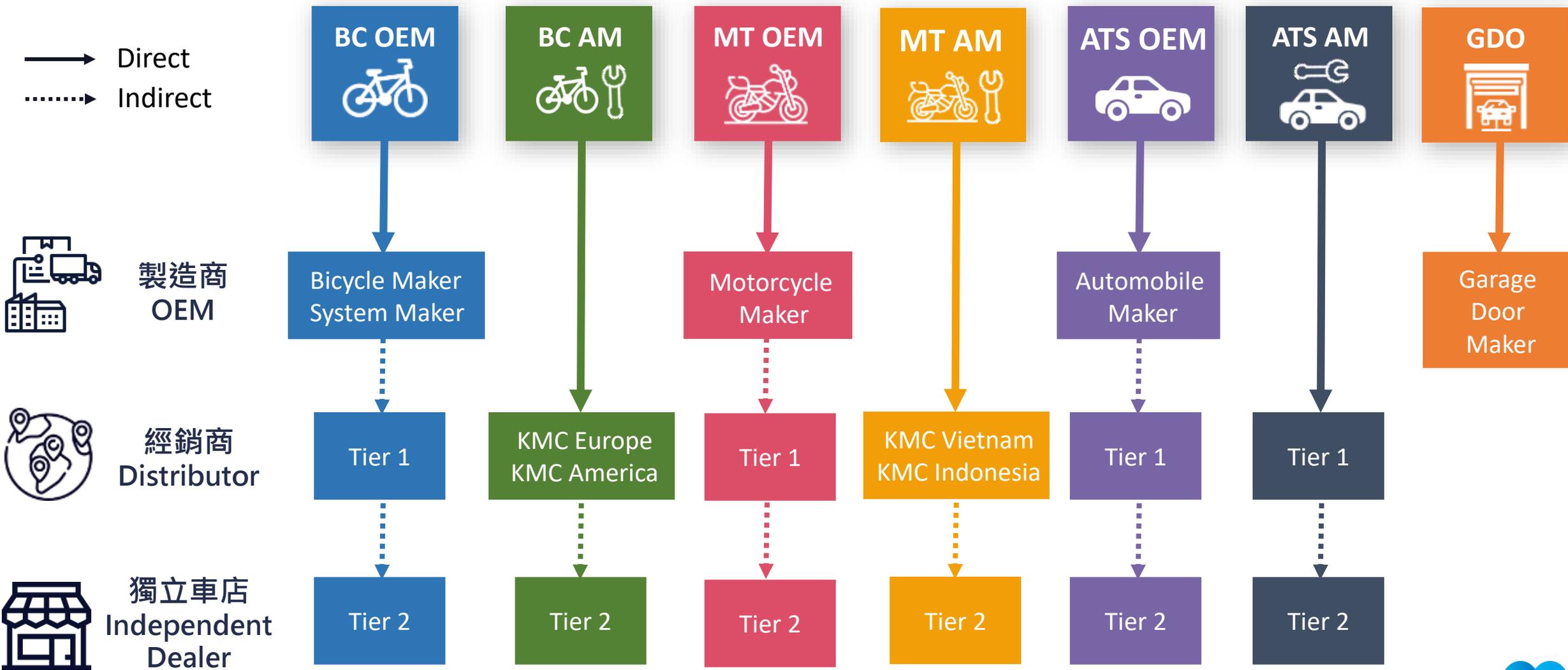


# KMC Reaches Over 150 Countries in 13 Languages





# KMC Group Sales System



02

P A R T

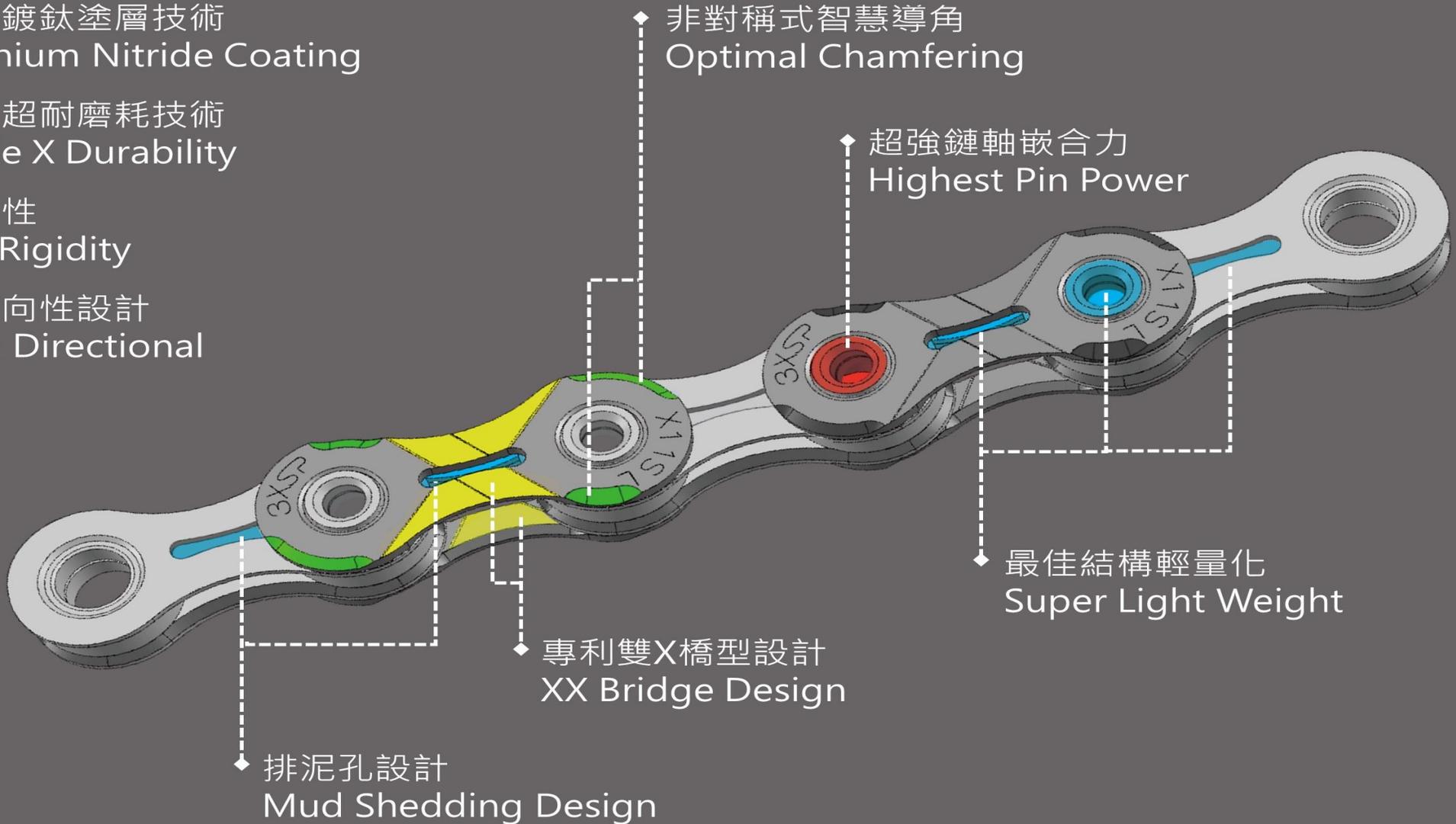
# Pursuit of Excellence

—— 持續追求卓越的桂盟 ——



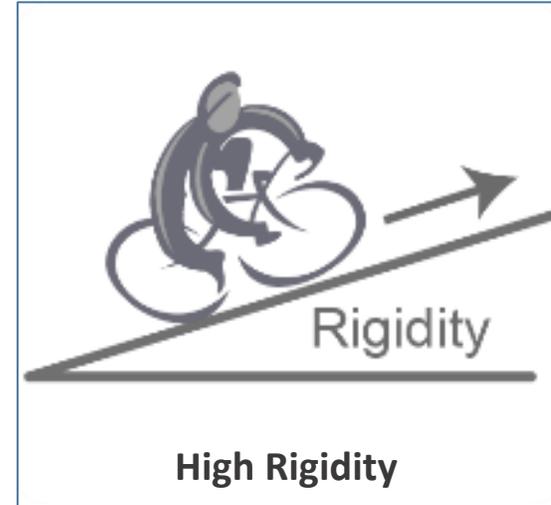
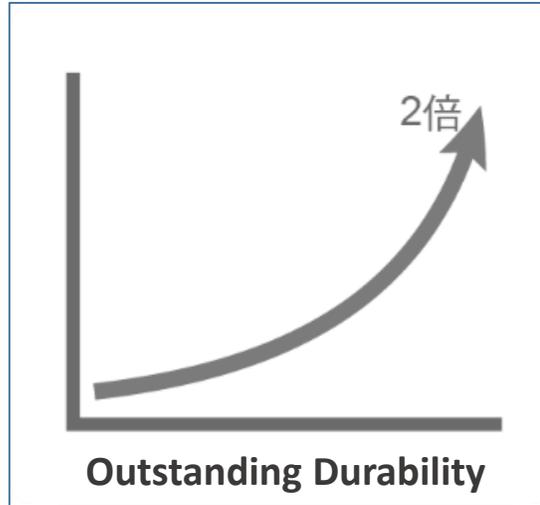
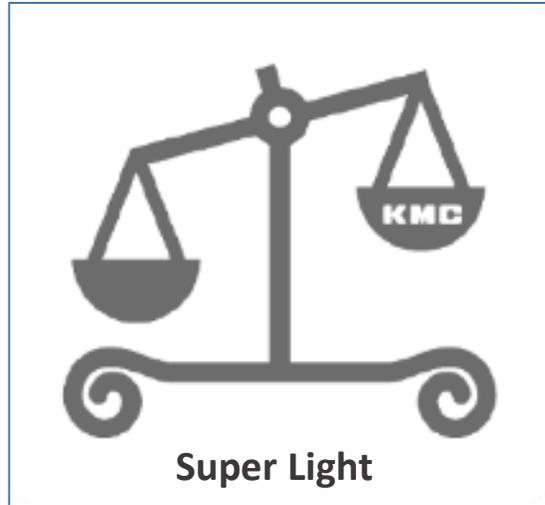
# Unique KMC Chain

- ◆ 專利鍍鈦塗層技術  
Titanium Nitride Coating
- ◆ 獨家超耐磨耗技術  
Triple X Durability
- ◆ 高剛性  
Hig Rigidity
- ◆ 無方向性設計  
Non Directional





# Why KMC Chain?

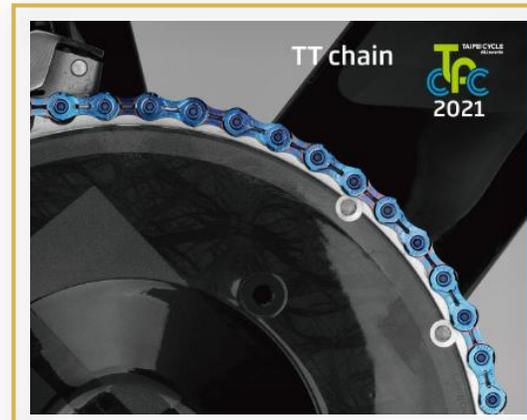


Excellent Craft



# AWARDS

**17** iF Awards in **13** consecutive years  
**5** Red Dot Awards in **3** years





# Champion Story



TEAM CAJA RURAL

## TEAM CAJA RURAL - SEGUROS RGA

AULAR SANABRIA ORLUIS ALBERTO

2023 Venezuela National Road Championships Road Race winner

CEPEDA JEFFERSON

2023 Ecuadorian National Road Championships 2nd

## NS BIKES UR TEAM

A'HERN KYE

2023 Australia National Championships Downhill Men Elite 4th

PETROVSKÁ VANESA

2023 UCI MTB WORLD CUP Downhill Women Junior 4th

## ABLOC CT (UCI CONTINENTAL TEAMS)

JESPER RASCH

2023 Tour of Hainan Stage 5 1st

NILS SINSCHKEK

2023 Tour of Qinghai Lake Stage 2 1st

FRANK VAN DEN DROEK

2023 Tour of Qinghai Lake Stages 4 1st

## Triathlete

FREDERIC FUNK

2023 Ironman 70.3 World Championship 2nd



NS BIKES UR TEAM

Sponsor KMC Ridley  
Mountainbike  
Racing Team



KMC is the first component supplier in Taiwan who title sponsored UCI Team.

03

PART

ESG

Environment, Social, Governance



# The Green Promise



Green Cycle



Green  
Facilities



Green  
Production



Green Label



**CREATING**  
a better world



Green Packaging



# KMC ECO Solution Milestones



2011

Carbon emission investigation program

X10SL accomplished DNV carbon footprint review



2012

KMC entered the ERA of carbon footprint

X10SL obtain carbon footprint certification label



2014

The X11SL chain passed the verification for carbon footprint



2021

Set up the ESG designated committee to promote and intensify KMC's sustainable development.



2020

X11SL chain obtained the certification label again



2019

Published the first CSR Report.



2022

1. Formally introduced ISO 14064-1:2018 GHG inventory criteria
2. Obtained SGS Independent Third Party Assurance Statement
3. Joined Bicycling Alliance for Sustainability (BAS)



2023

1. KMC is committed to the BAS carbon reduction pledge, which entails reducing emissions by 3% annually and achieving at least a 25% reduction by 2030.
2. KMC began implementing a carbon management platform.



# Sharing Is The Key To Corporate Sustainability

**Kids 小騎士總動員**



**National Team  
國手協育**



**Let's ride 樂騎綠動**



**Dr. Chain  
單車知識推行**



**Charity 慈善公益**



**小騎士  
總動員**





# The Milestone of Corporate Governance

**2017.06**

1. Adopt the candidate nomination system for the election of directors and supervisors.
2. Allow shareholders to vote via electronic voting at shareholders' meetings.

**2020.06-2020.08**

Set up the audit committee, BOD added a female director and appointed a corporate governance officer.

**2019.12**

Published 2018 CSR Report.

**2018.06**

1. Compiled the English version of consolidated financial reports for the Year 2017.
2. Comprehensively report the relevant information in English when holding shareholders' meeting.



# The Milestone of Corporate Governance

**2022.09**

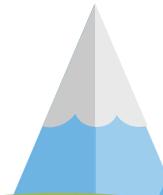
Introduced ISO 14064-1:2018 GHG inventory criteria and have obtained SGS Assurance Statement.

**2023.08**

Published material information in both Chinese and English.

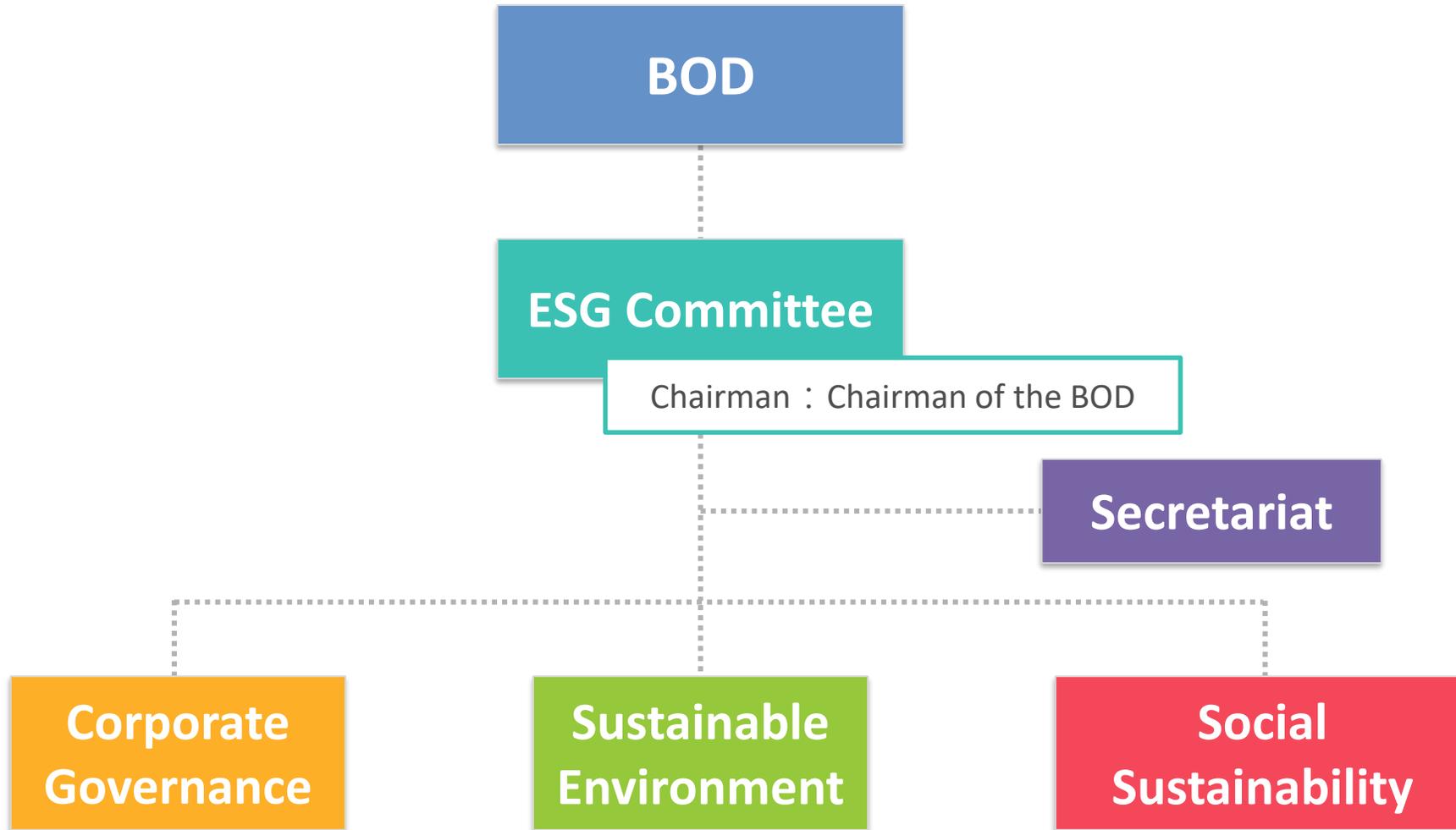
**2021.07**

Set up the ESG designated committee to promote and intensify KMC's sustainable development.





# KMC ESG Committee



04

P A R T

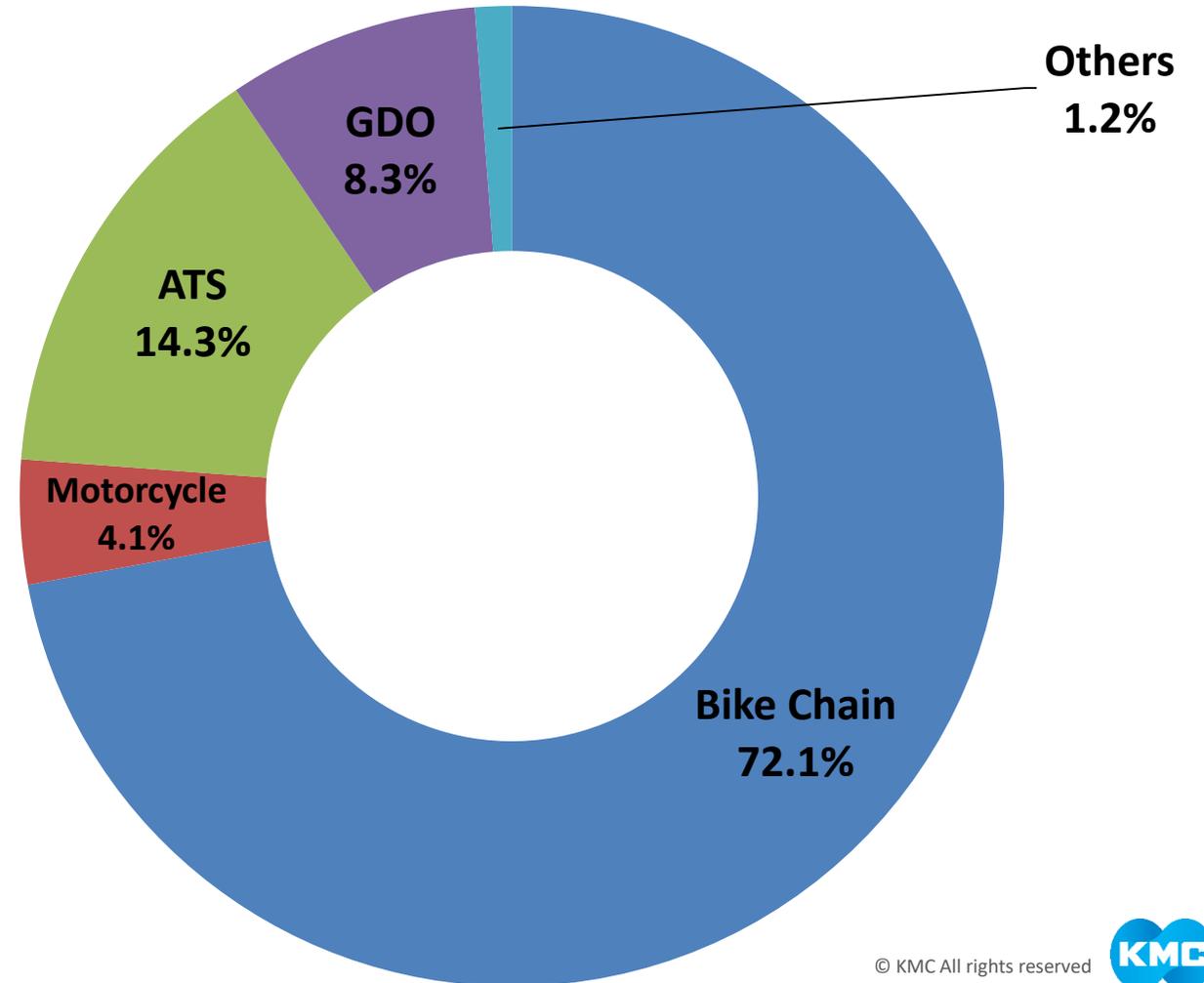
# Financial Results

財務資訊

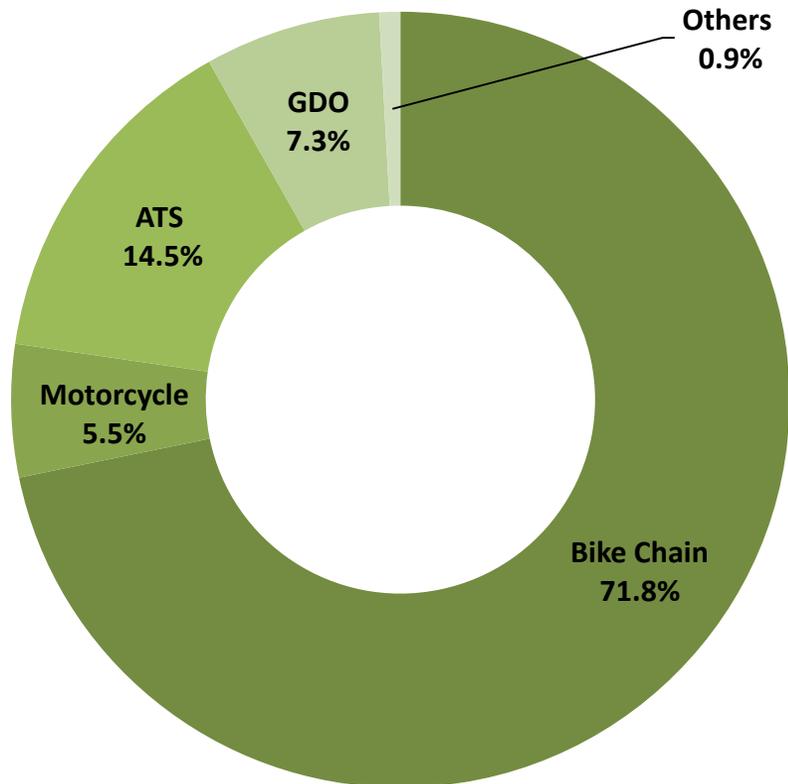


# 產品別業務比重 (Contribution by BU)

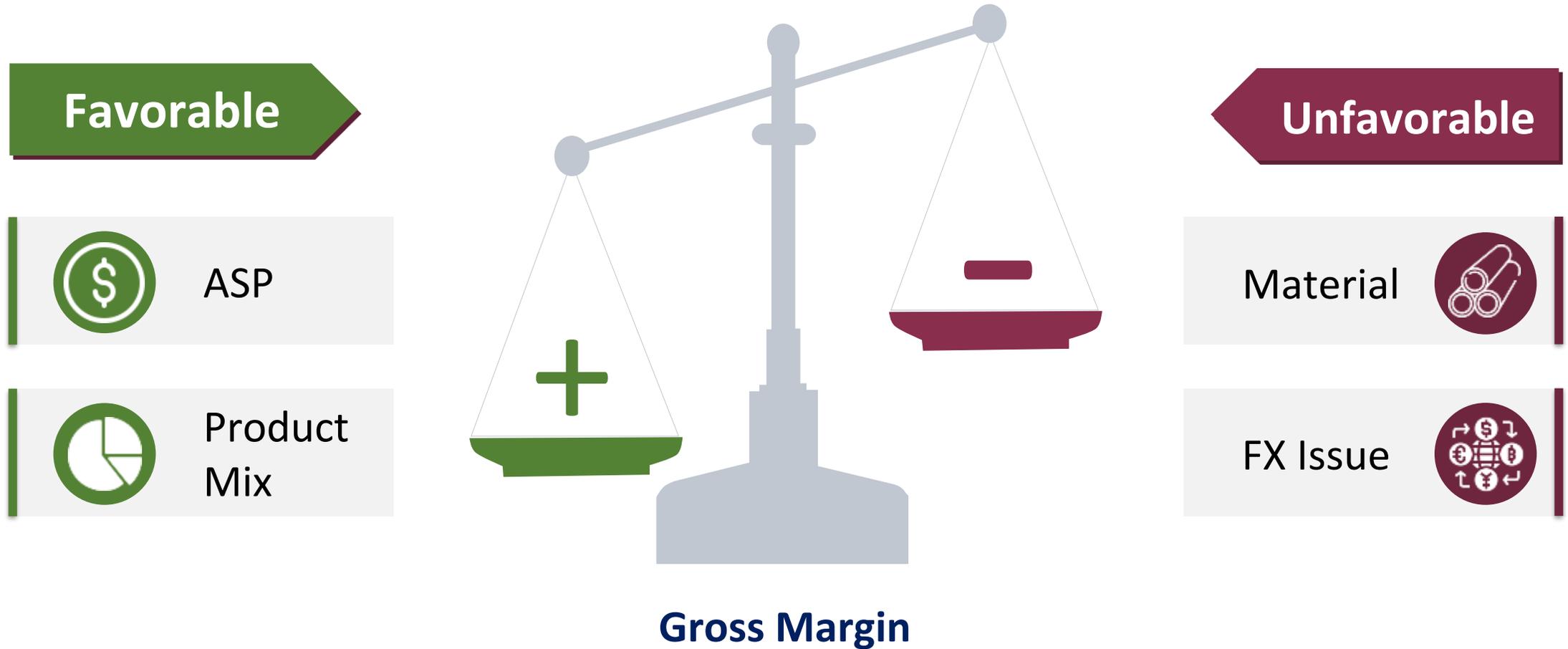
## The first 9 months of FY25



## The first 9 months of FY24



# 毛利率影響因子 (Important Factors of Gross Margin)



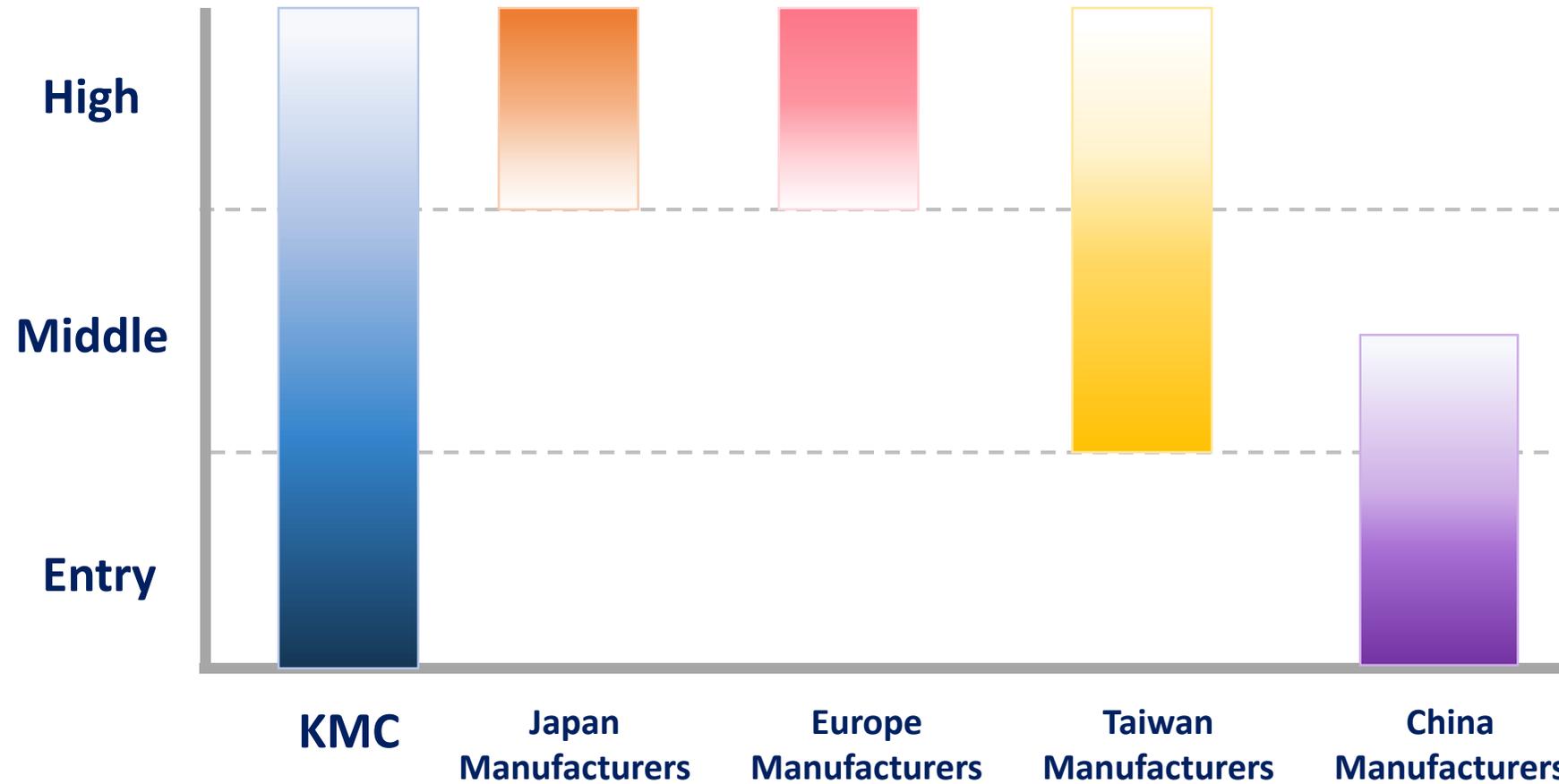


# 毛利率變動情形 (Change in Gross Margin)



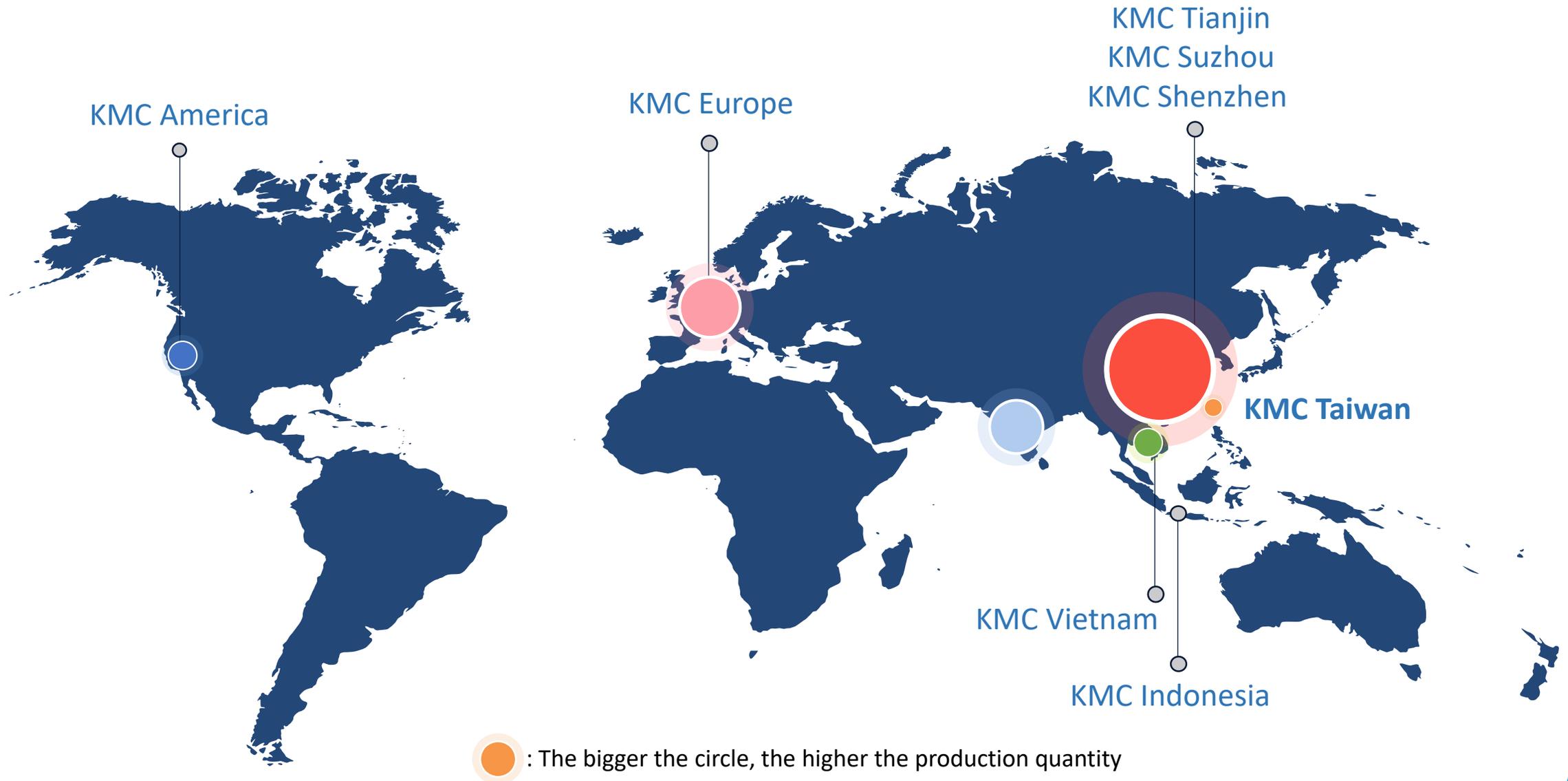


# KMC Competitive edge – Product Advantage





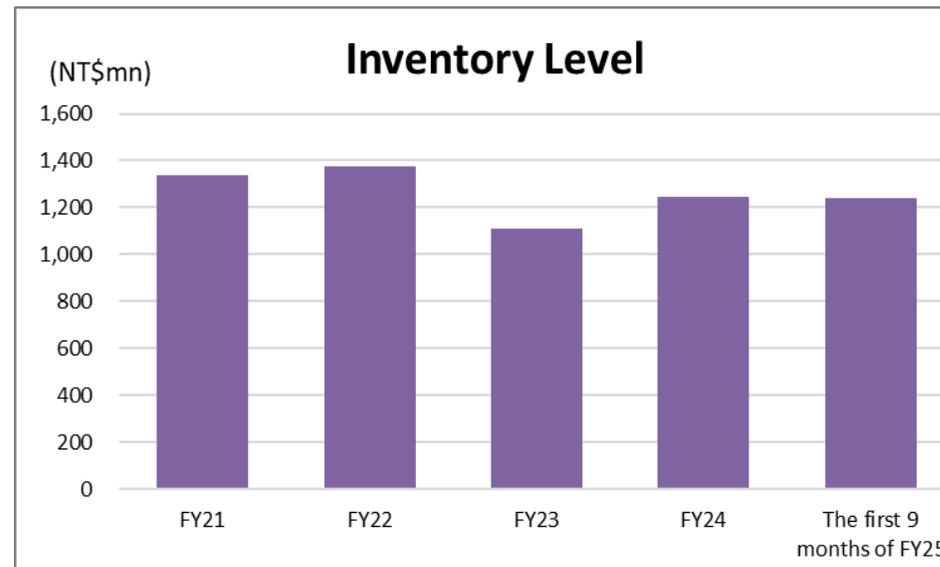
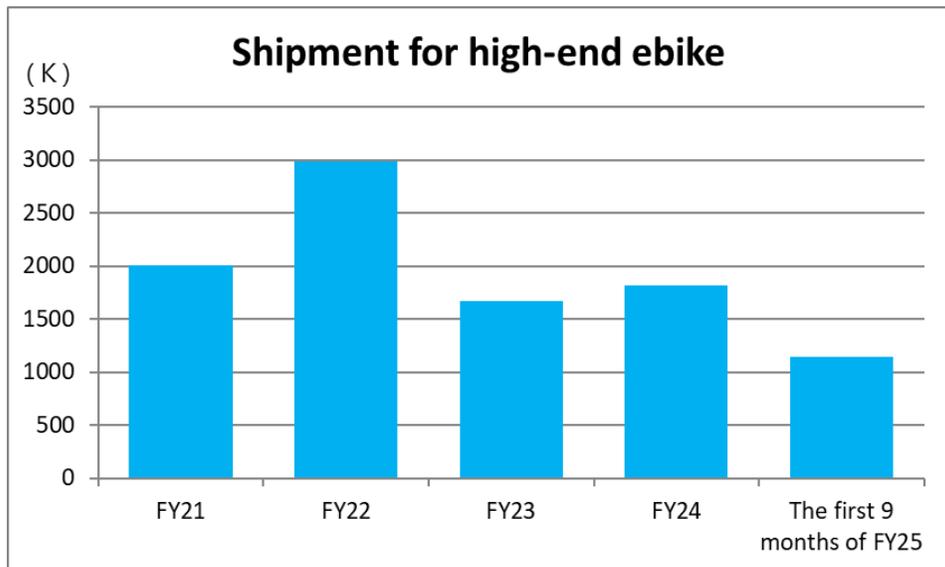
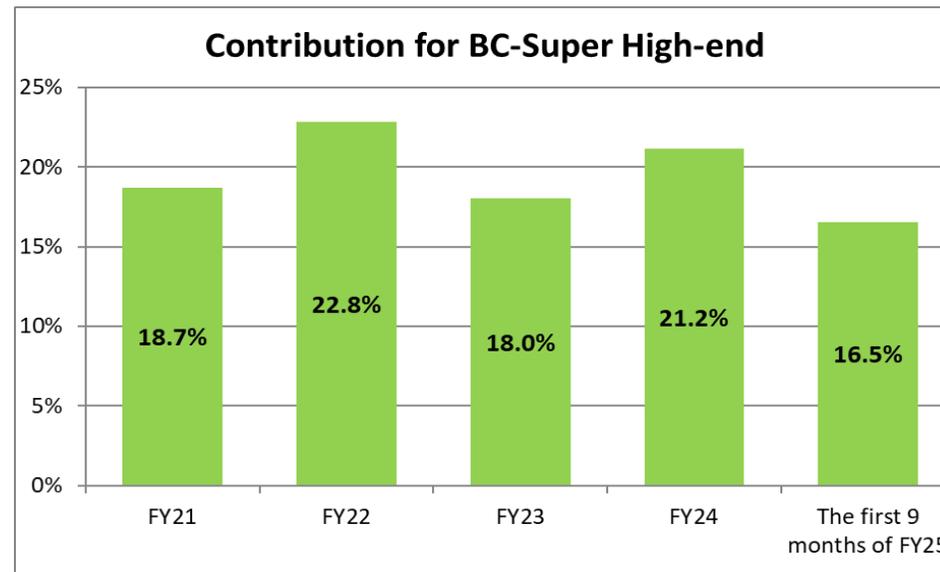
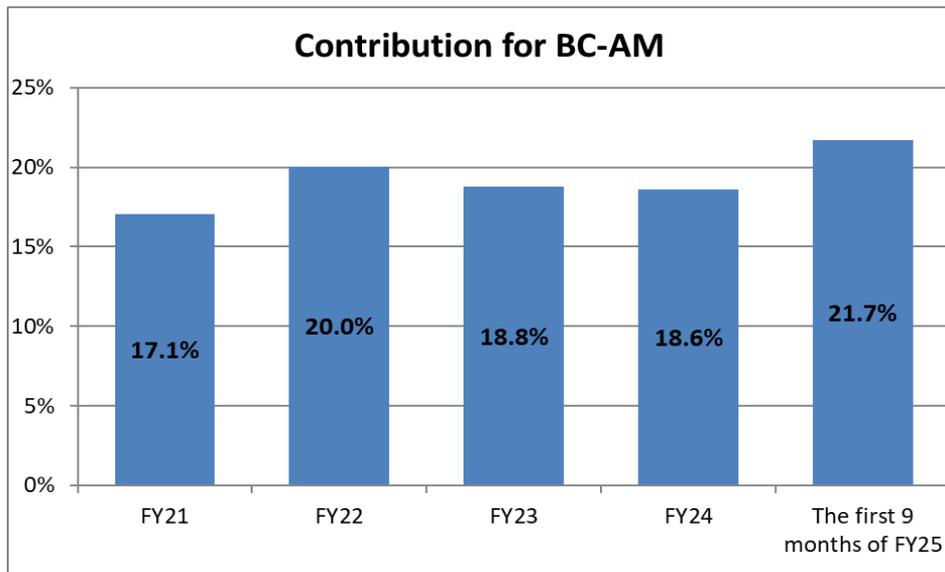
# KMC Competitive edge – Channel Advantage



 : The bigger the circle, the higher the production quantity

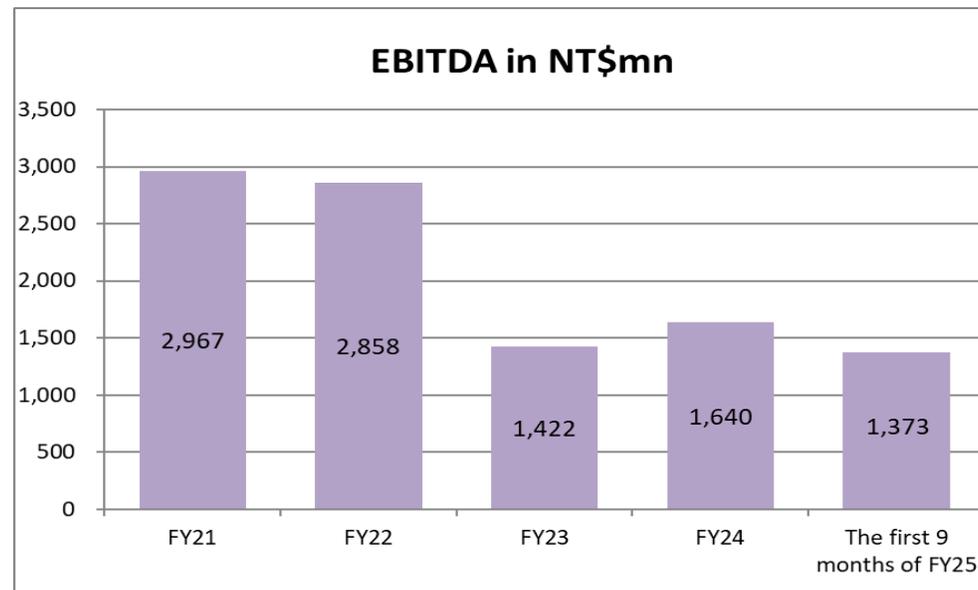
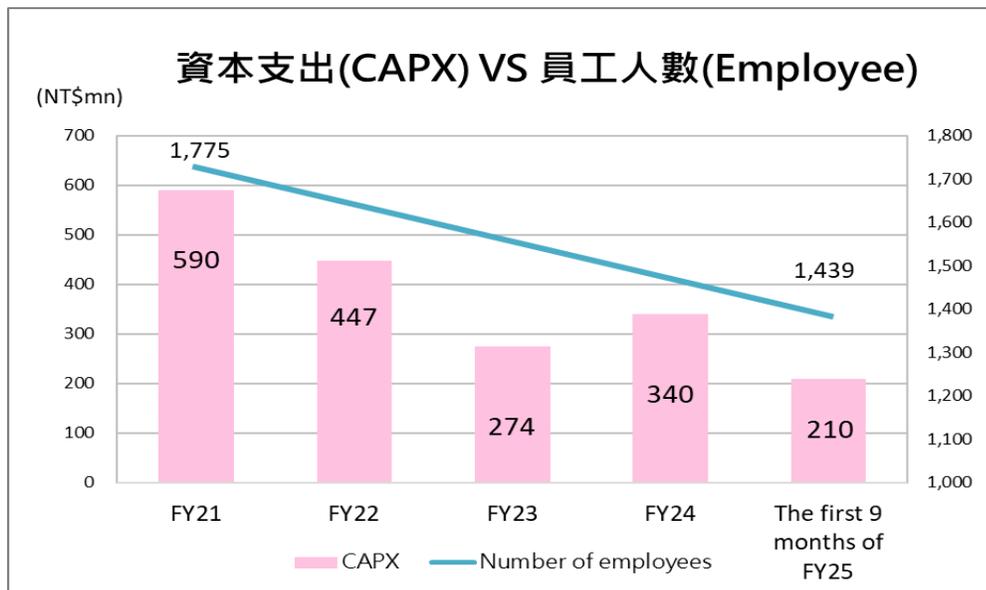
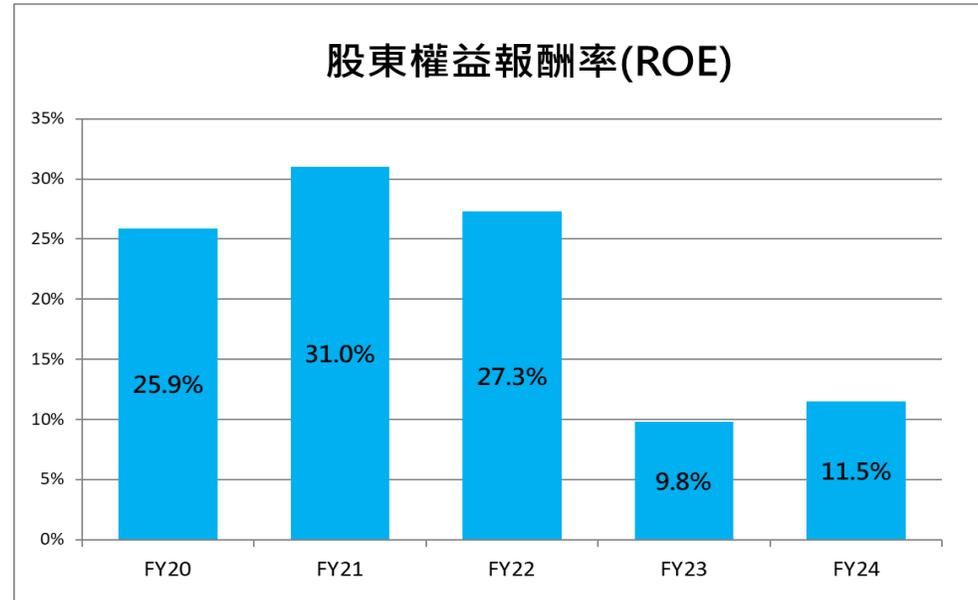
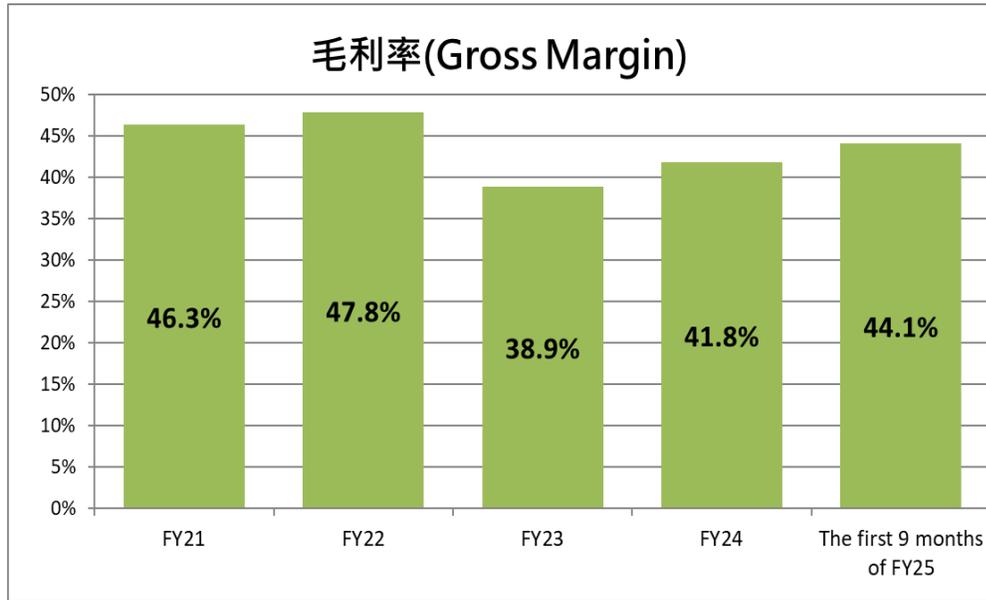


# 自行車鏈條事業部近期營運說明(Key Operating Update For Bike Chain)

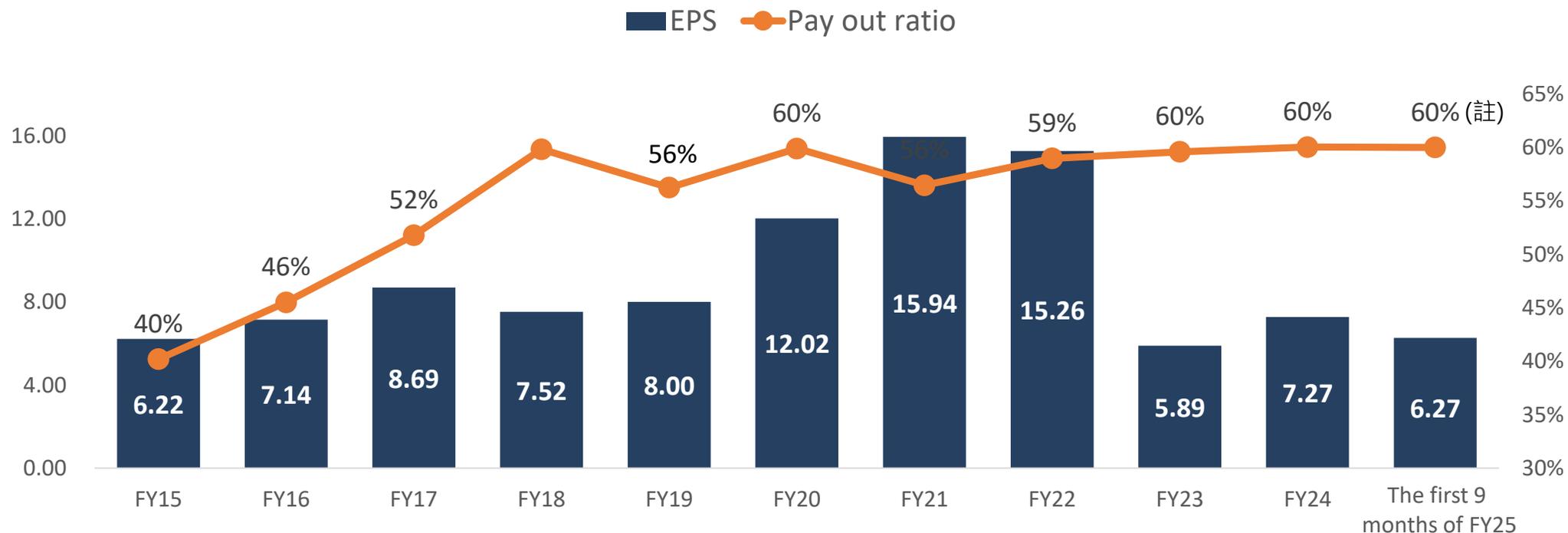




# 其他重要財務資訊 (Other Financial Result)



# 股利政策 (Dividend Policy)



註：2025年第一季度的股利發放，是以淨利扣除拆遷補償款後的60%作為發放基準。

Note: The dividend distribution for the first quarter of 2025 will be based on 60% of the net profit after deducting the relocation compensation.

	Q1盈餘 (Q1 Earnings)	Q2盈餘 (Q2 Earnings)	Q3盈餘 (Q3 Earnings)	Q4盈餘 (Q4 Earnings)
除息月份 Ex-dividend Date	9月 (Sep.)	12月 (Dec.)	3月 (Mar.)	6月 (Jun.)
發放月份 Payment Date	10月 (Oct.)	1月 (Jan.)	4月 (Apr.)	7月 (Jul.)

# 簡要合併資產負債表 (Consolidated Balance Sheet)

合併資產負債表 Consolidated Balance Sheet (Audited)

新台幣百萬元/Unit:NT\$ million

		FY21		FY22		FY23		FY24		The first 9 months of FY25	
現金及約當現金	Cash and cash equivalents	2,238	20%	3,656	29%	3,988	33%	4,796	36%	5,003	38%
其他流動資產	Other current assets	3,115	27%	2,538	20%	1,991	17%	1,461	11%	639	5%
固定資產	Fixed assets	3,374	30%	3,577	29%	3,415	28%	3,497	26%	3,352	26%
其他資產	Other assets	2,709	24%	2,673	21%	2,668	22%	3,481	26%	4,093	31%
<b>資產總計</b>	<b>Total Assets</b>	<b>11,436</b>	<b>100%</b>	<b>12,444</b>	<b>100%</b>	<b>12,062</b>	<b>100%</b>	<b>13,235</b>	<b>100%</b>	<b>13,087</b>	<b>100%</b>
銀行借款及公司債	Loan from bank	2,162	19%	2,642	21%	3,024	25%	3,101	23%	2,996	23%
其他及長期負債	Other liabilities	2,732	24%	2,279	18%	1,398	12%	1,812	14%	1,725	13%
<b>負債合計</b>	<b>Total Liabilities</b>	<b>4,894</b>	<b>43%</b>	<b>4,921</b>	<b>40%</b>	<b>4,422</b>	<b>37%</b>	<b>4,913</b>	<b>37%</b>	<b>4,722</b>	<b>36%</b>
股本	Capital	1,260	11%	1,260	10%	1,260	10%	1,260	10%	1,260	10%
保留盈餘及其他	Retained Earnings	5,282	46%	6,263	50%	6,380	53%	7,062	53%	7,105	54%
<b>股東權益合計</b>	<b>Total Equity</b>	<b>6,542</b>	<b>57%</b>	<b>7,523</b>	<b>60%</b>	<b>7,640</b>	<b>63%</b>	<b>8,322</b>	<b>63%</b>	<b>8,365</b>	<b>64%</b>
<b>負債及股東權益總計</b>	<b>Liabilities and Equity</b>	<b>11,436</b>	<b>100%</b>	<b>12,444</b>	<b>100%</b>	<b>12,062</b>	<b>100%</b>	<b>13,235</b>	<b>100%</b>	<b>13,087</b>	<b>100%</b>



# 簡要合併損益表 (Consolidated Income Statement)

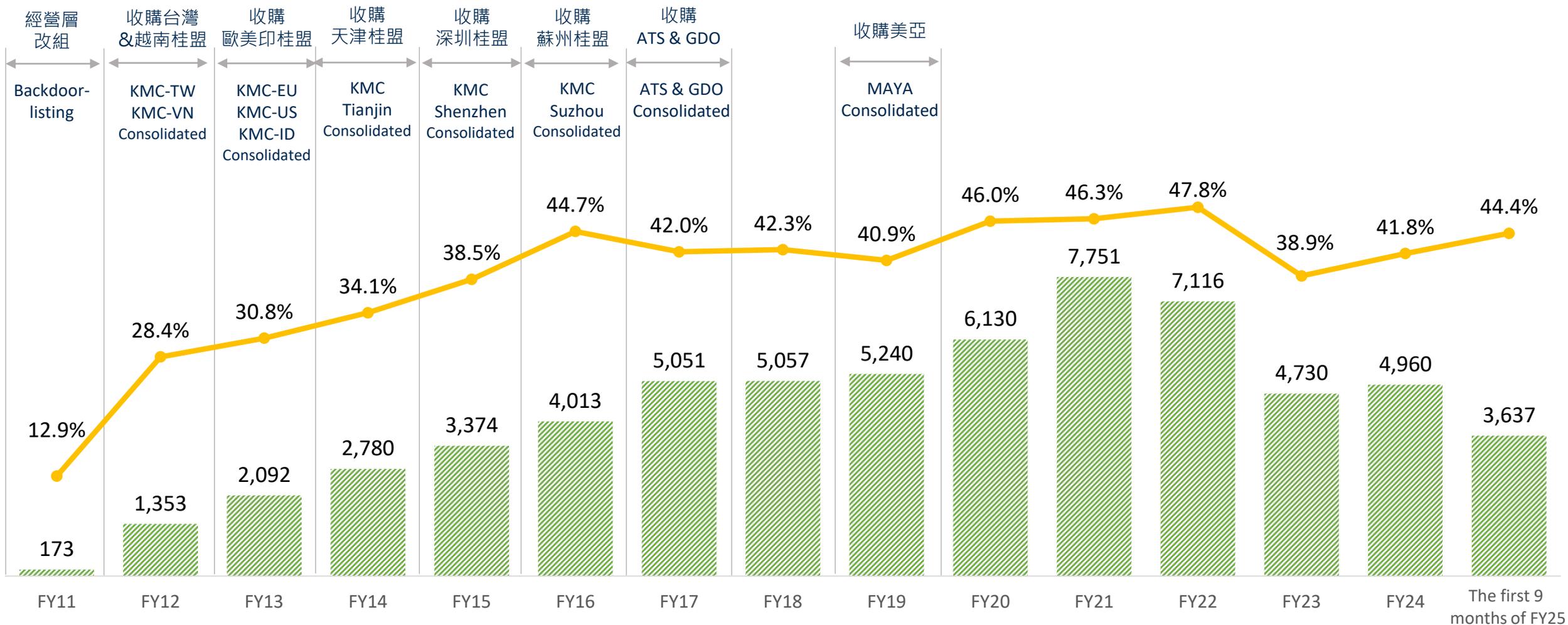
合併損益表 Consolidated Income Statement (Audited)

新台幣百萬元/Unit:NT\$ million

		FY20		FY21		FY22		FY23		FY24		The first 9 months of FY25	
營業收入	Net Sales	6,130	100%	7,751	100%	7,116	100%	4,730	100%	4,960	100%	3,637	100%
營業毛利	Gross Profit	2,819	46%	3,589	46%	3,401	48%	1,841	39%	2,073	42%	1,603	44%
營業利益	Operating Profit	1,974	32%	2,576	33%	2,340	33%	930	20%	1,079	22%	828	23%
淨利	Net Income	1,515	25%	2,008	26%	1,922	27%	742	16%	917	18%	790	22%
每股盈餘	EPS (NT Dollars)	12.02		15.94		15.26		5.89		7.27		6.27	



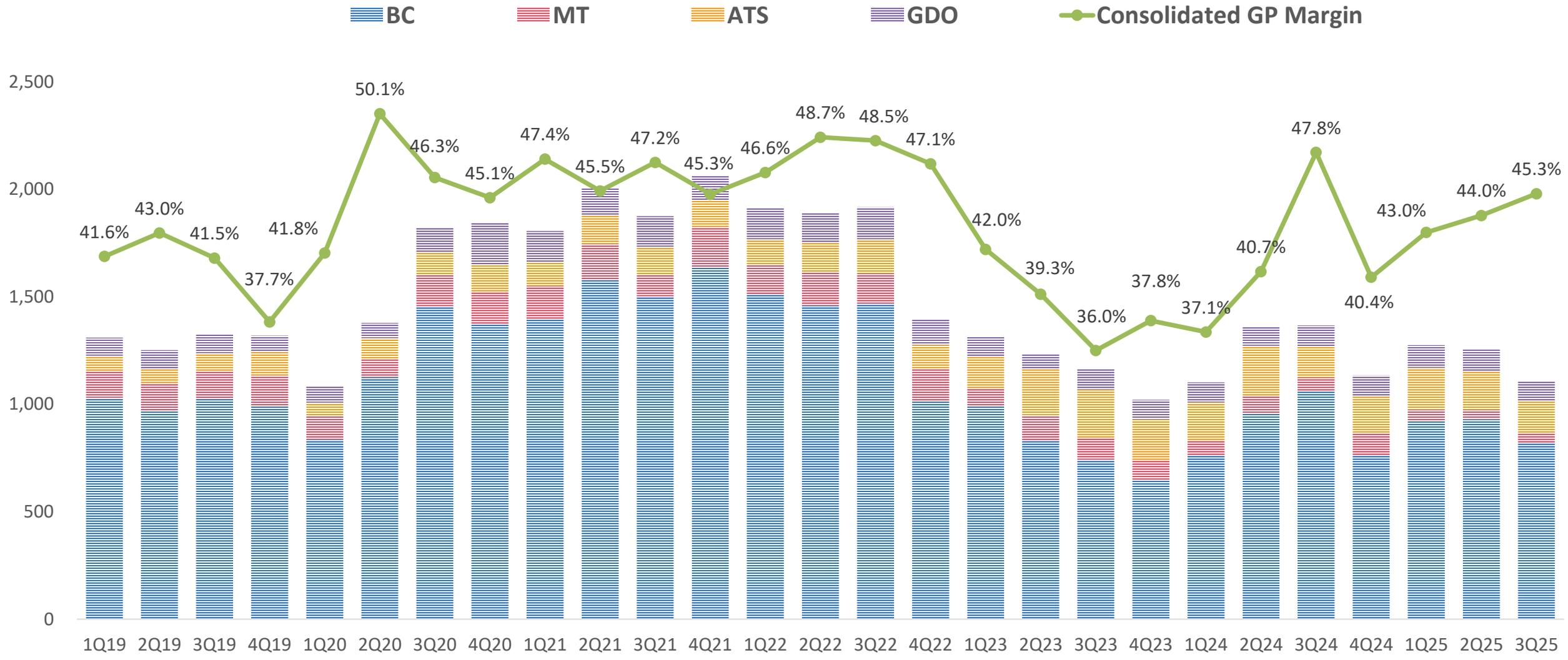
# 歷年營收及毛利率 (Annual Net Sales & GP Margin)

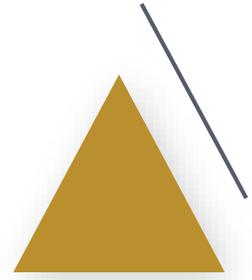


Unit: NT million dollar



# 事業部季度營收及毛利 (BU Performance & GP Margin)





# Q & A





# 桂盟國際股份有限公司

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<http://www.kmc-international.com>



KMC Official YouTube Channel:  
<https://www.youtube.com/@kmcgroup-t5b>

