KMC (Kuei Meng) International Inc.



KMC (5306TT)

Investor Report for 1H26

Disclaimer

This meeting may contain forward-looking statements with respect to the financial condition, results of operations and business of the company. These forward-looking statements represent the company's expectations or beliefs concerning future events and involve known and unknown risks and uncertainty that could cause actual results, performance or events to differ materially from those expressed. Certain statements, such as those that include the words "potential", "estimated", and similar expressions or variations on such expressions may be considered "forward-looking statements". Financial numbers in this report may include preliminary unaudited numbers or management accounts.



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01 PART



KMC Group

集團簡介

KMC Group



Carbon Footprint

First Chain Manufacturer To Obtain



Market Capitalization

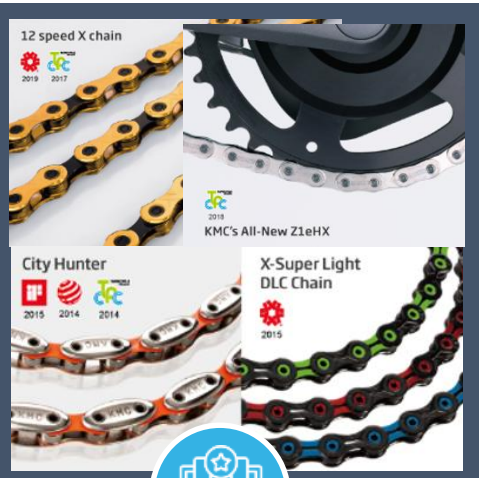
NT 10.8 Billion

(As of Jun. 30, 2026)



Brand Value

USD 83 Million



Awards

19 iF Awards &
5 Red Dot Awards



Revenue

1H26 Consolidated Revenue
NT 2.78 Billion


KMC Group
the world's largest chain manufacturer
7
return trips
Total production quantity by
distance since 1977

Current Products and Services



Bicycle Chain



Motorcycle Chain & Gears

KMC

Garage Door Opener





Automobile Timing System



Global Distribution



Global Headquarters &Research Center

Tainan, Taiwan

China Headquarters & Research Center

Suzhou, Jiangsu

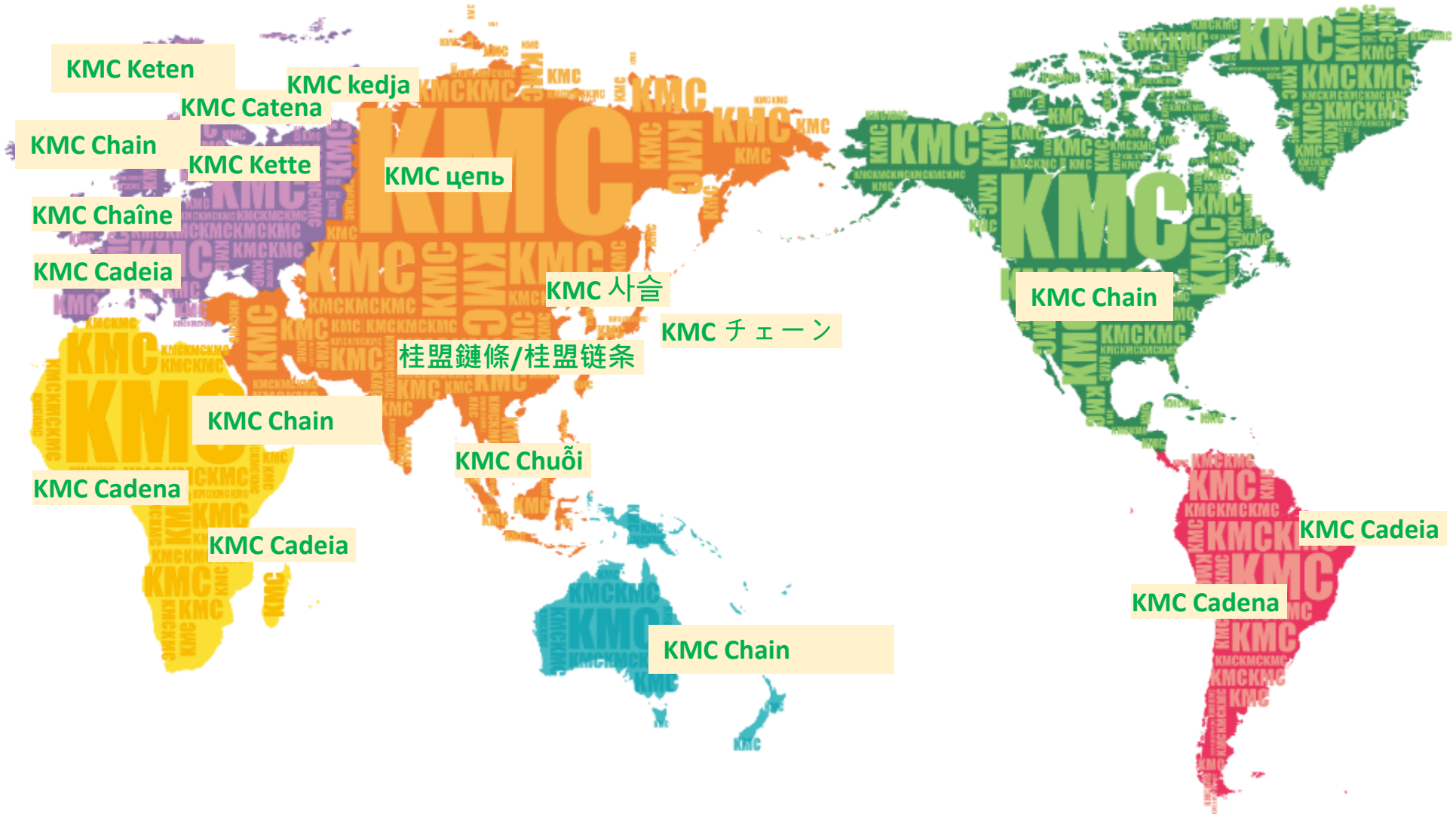
Global Production Sites

Taiwan
Vietnam x2
Tianjin x2
Shenzhen x3
Suzhou x3

Global Services Centers

Taiwan x2
California, U.S.
Netherlands, Europe x2
Germany, Europe
Jakarta, Indonesia
Vietnam x2
Tianjin
Shenzhen
Suzhou x2

KMC Reaches Over 150 Countries in 13 Languages



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KMC Group Sales System

Direct
Indirect

製造商
OEM

經銷商
Distributor

獨立車店
Independent
Dealer

BC OEM	BC AM	MT OEM	MT AM	ATS OEM	ATS AM	GDO
Bicycle Maker System Maker		Motorcycle Maker		Automobile Maker		Garage Door Maker
Tier 1	KMC Europe KMC America		KMC Vietnam KMC Indonesia		Tier 1	
Tier 2	Tier 2					

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02 PART

Pursuit of Excellence

持續追求卓越的桂盟



AWARDS

Taiwan Excellence 2019-2015. 2010

reddot design award winner 2014.2013.2011

2018-2012 Taipei Cycle d&i Awards

2015-2009 German iF Design Award

19 iF Awards in **13** consecutive years

5 Red Dot Awards in **3** years











Champion Story



FRAMEWORKS RACING

ASA VERMETTE

2024 Andorra UCI MTB World Championships Downhill Men 1st
2024 UK WHOOP UCI Mountain Bike World Cup Downhill Men 1st
2024 Polish WHOOP UCI Mountain Bike World Cup Downhill Men 1st

TEAM CAJA RURAL - SEGUROS RGA

2024 Tour of Qinghai Lake Road Race Team 1st
Guillermo Thomas Silva
2024 Tour of Qinghai Lake Road Race 2nd
Iúri Leitão
2024 Olympic Omnium Men Elite Gold

Triathlete

FREDERIC FUNK

2024 Dubai T100 Triathlon World Championship Final Fastest 80KM Bike Split
2023 Ironman 70.3 World Championship 2nd



Sponsor KMC Ridley Mountainbike Racing Team











- KMC is the first component supplier in Taiwan who title sponsored UCI Team.

03 PART



ESG

Environment, Social, Governance

The Green Promise



Sharing Is The Key To Corporate Sustainability

Kids 小騎士總動員



National Team 國手協育



Let's ride 樂騎綠動



Dr. Chain 單車知識推行



Charity 慈善公益



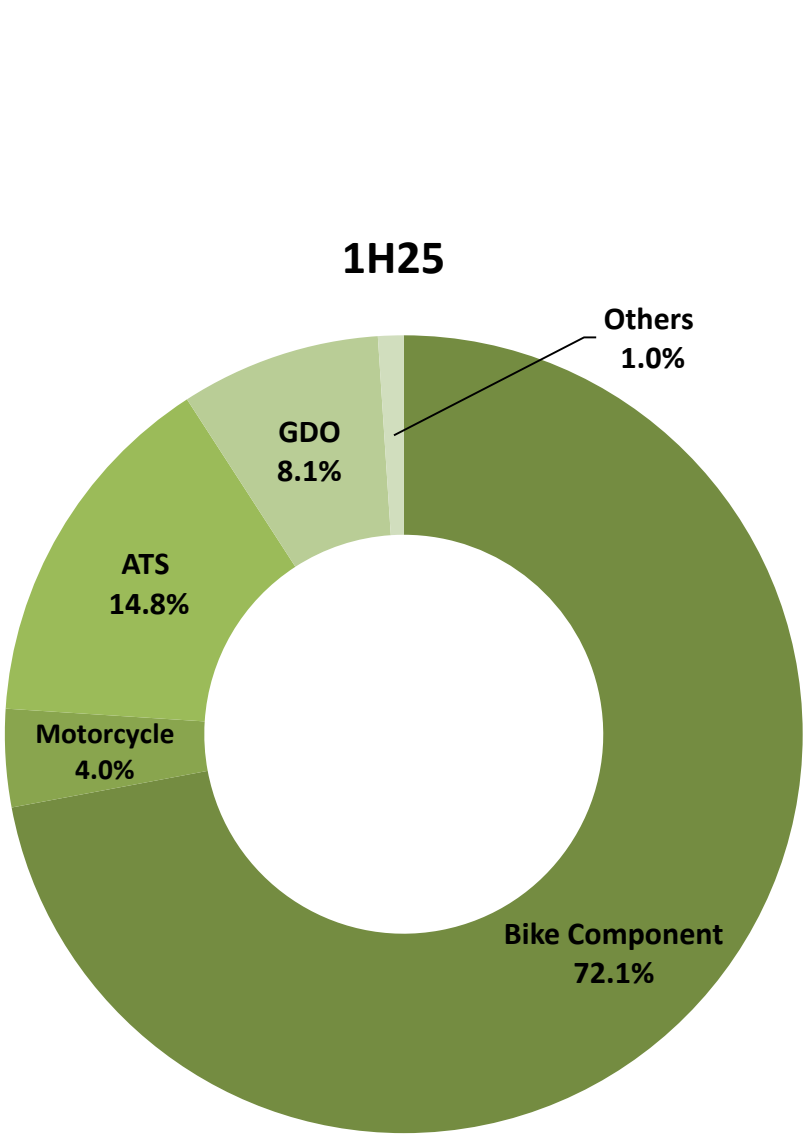
04 PART

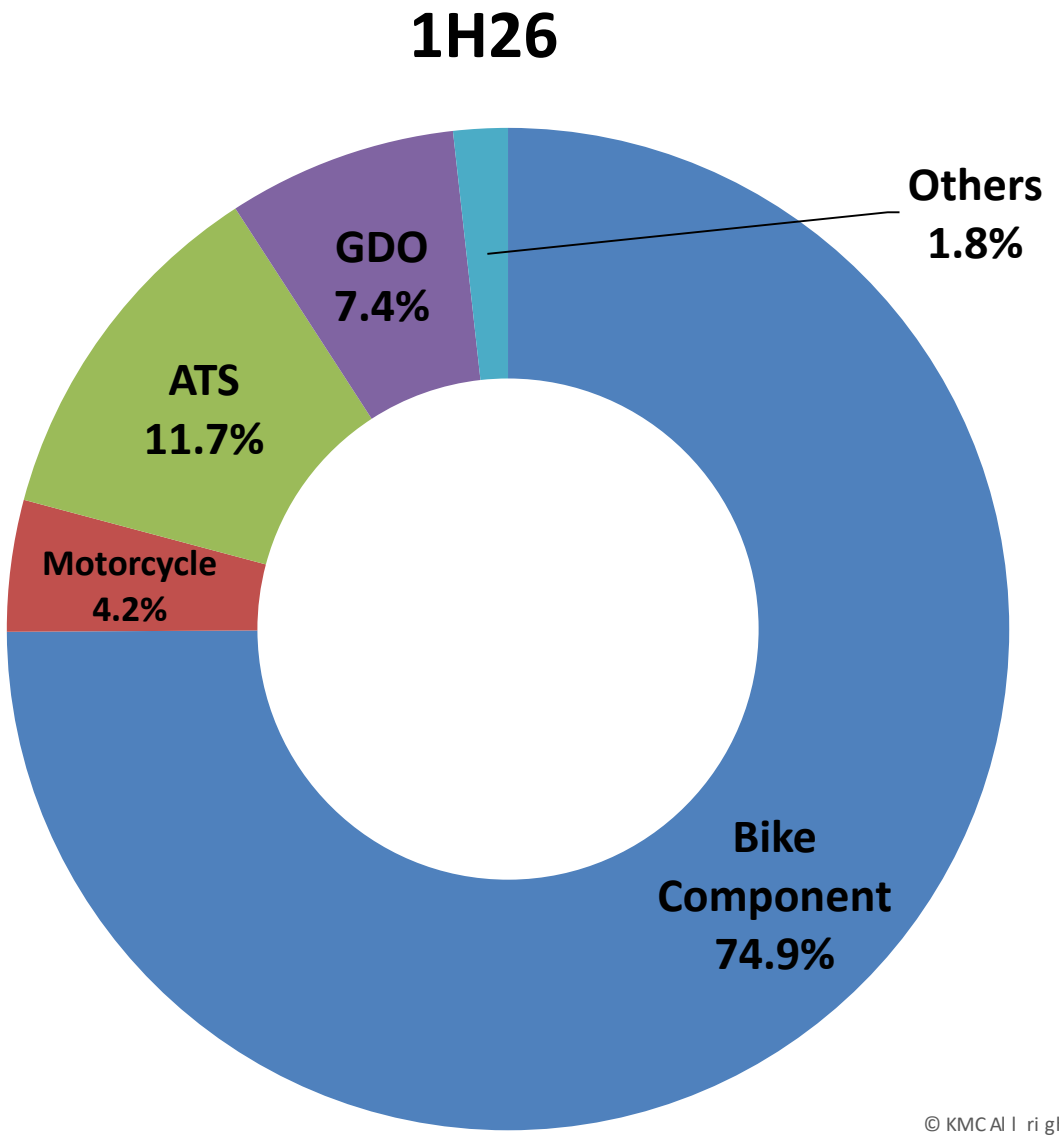


Financial Results

財務資訊

產品別業務比重(Contribution by BU)

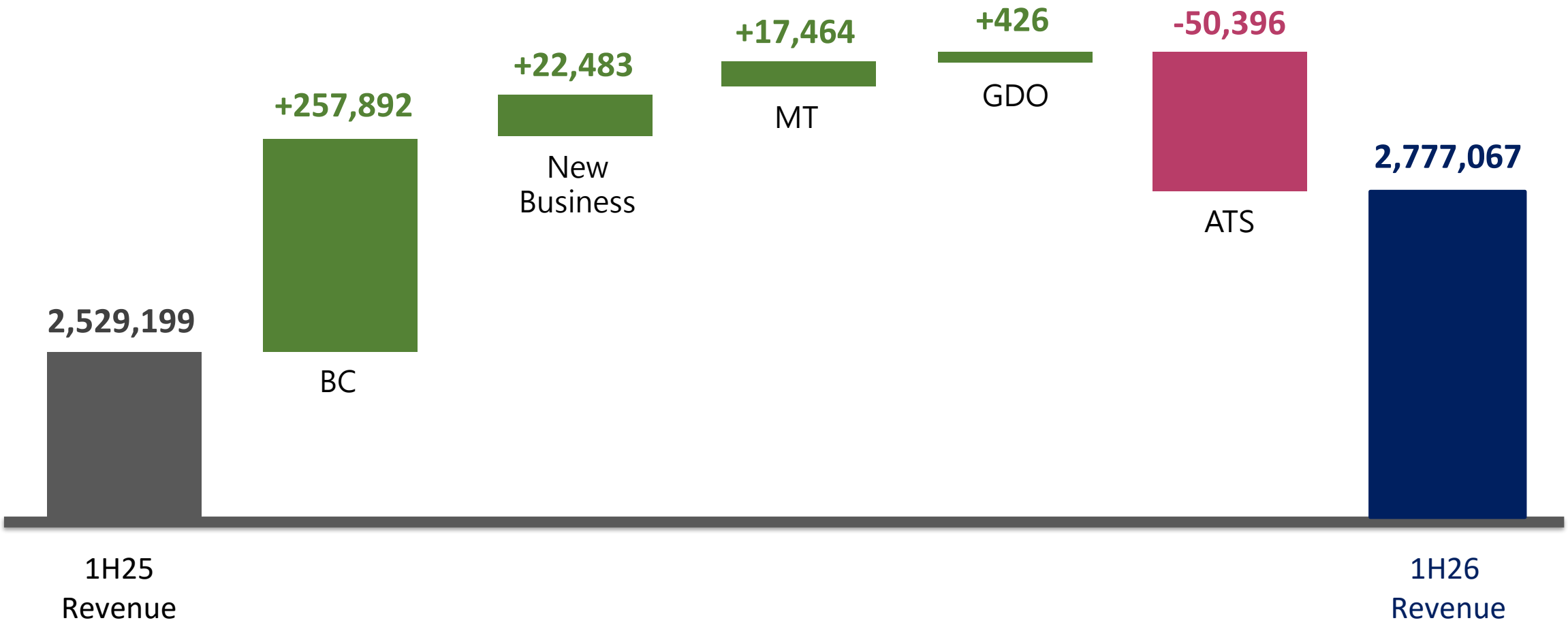




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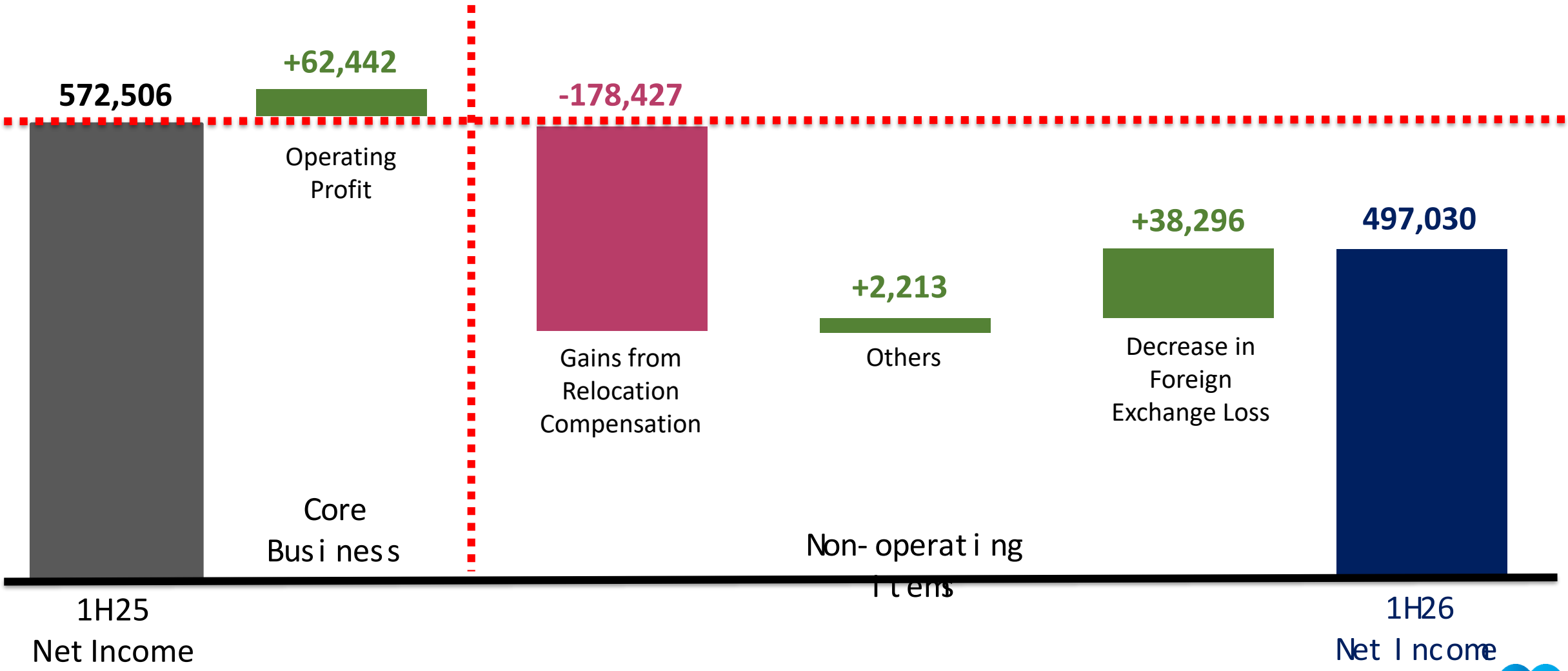
營收變動情形 (Change in Sales Revenue)

Unit: NT$ thousand



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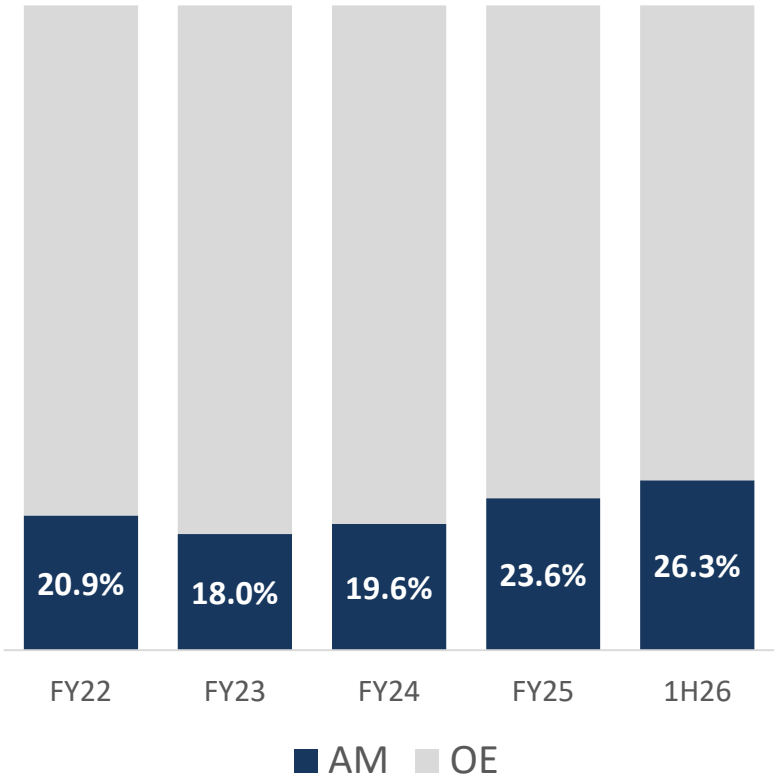
淨利變動情形 (Change in Net Income)



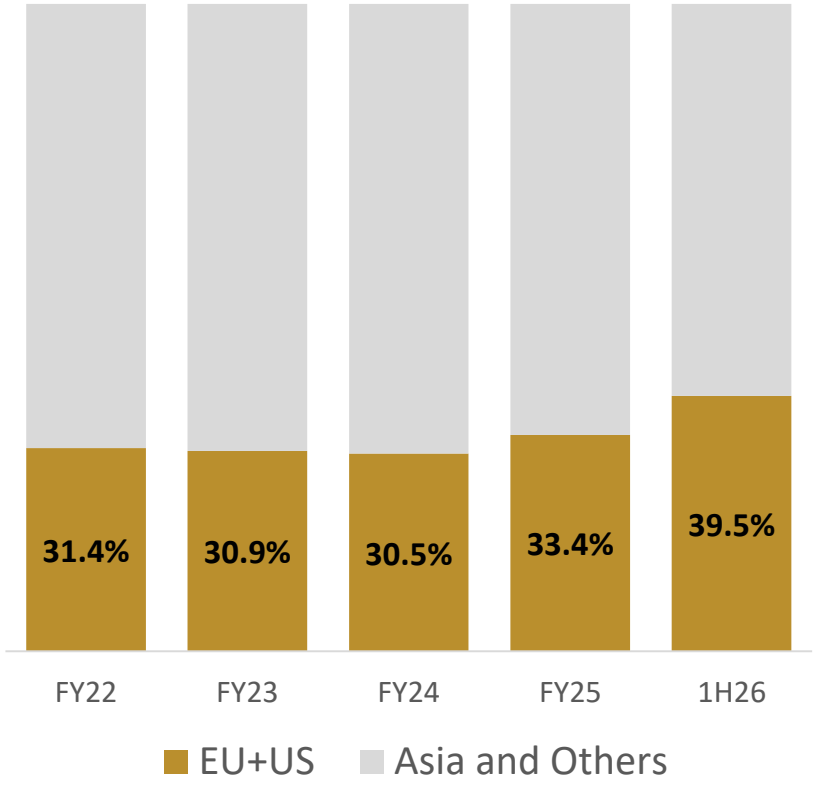
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自行車零件近期營運說明(Key Operating Update For Bike Component)

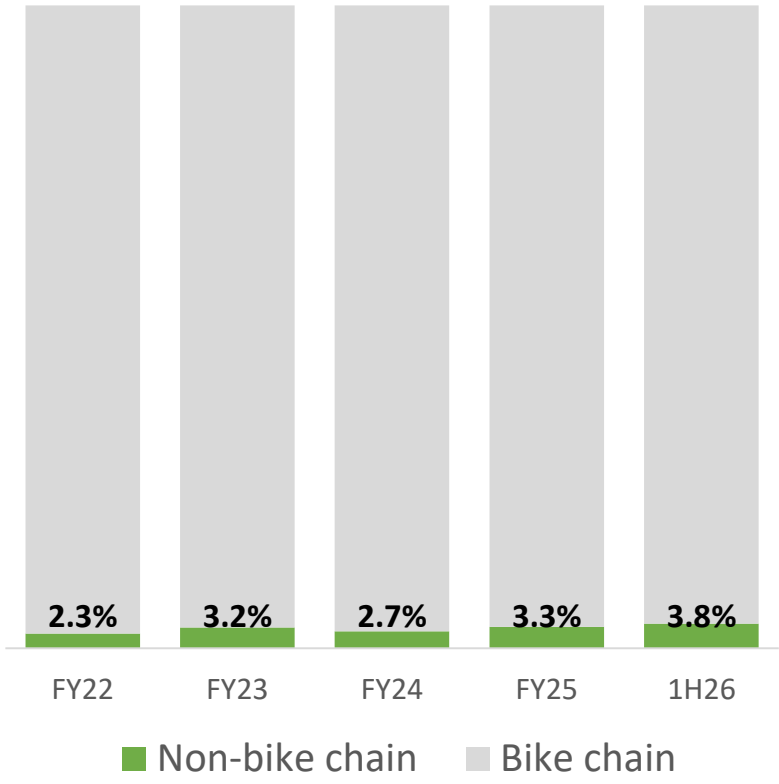
AM and OE Sales Mix



Sales by Region

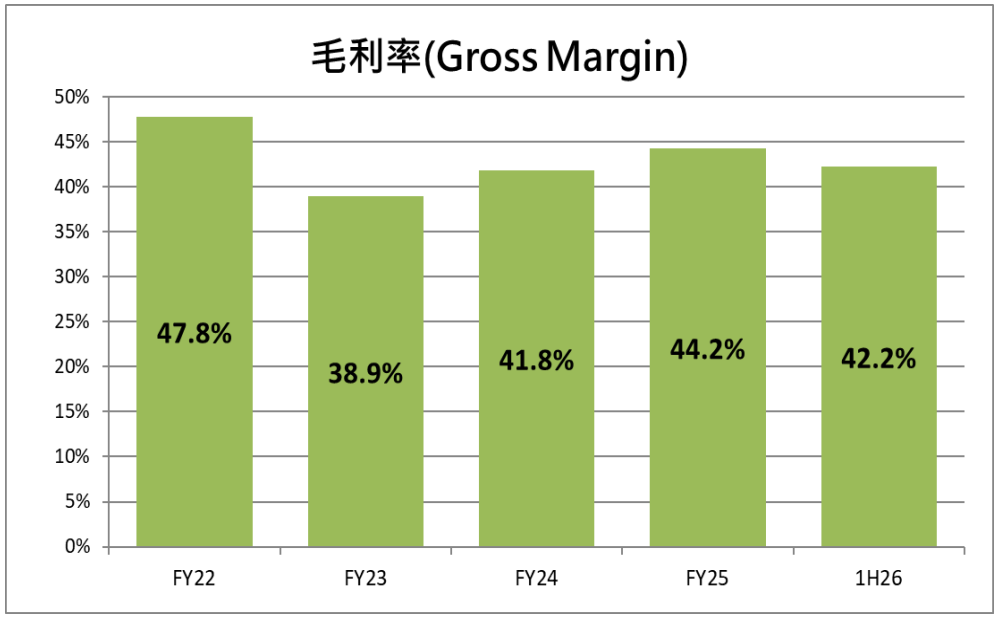


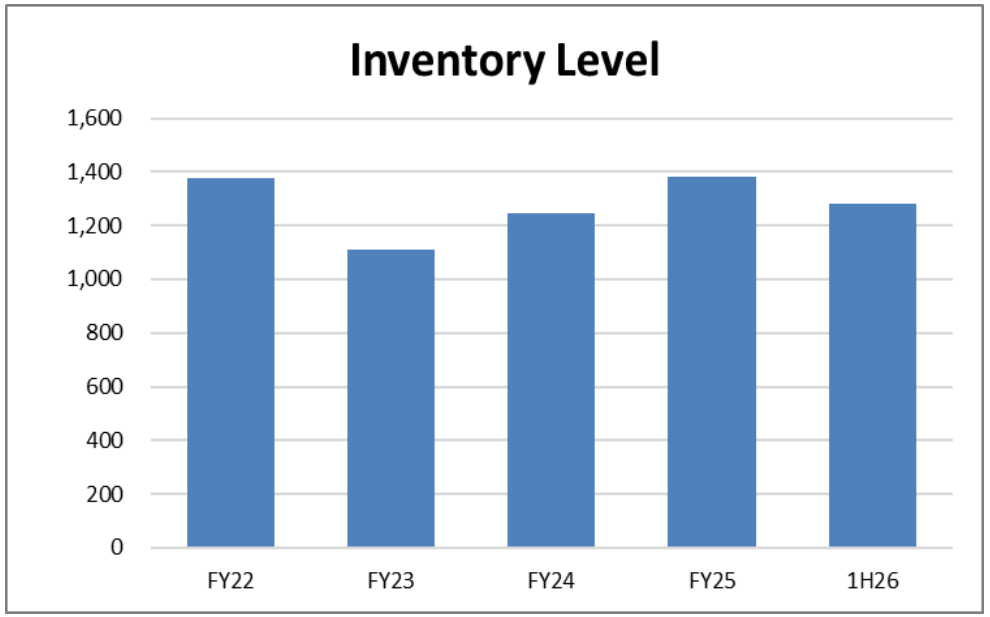
Bike Chain VS Non-bike chain

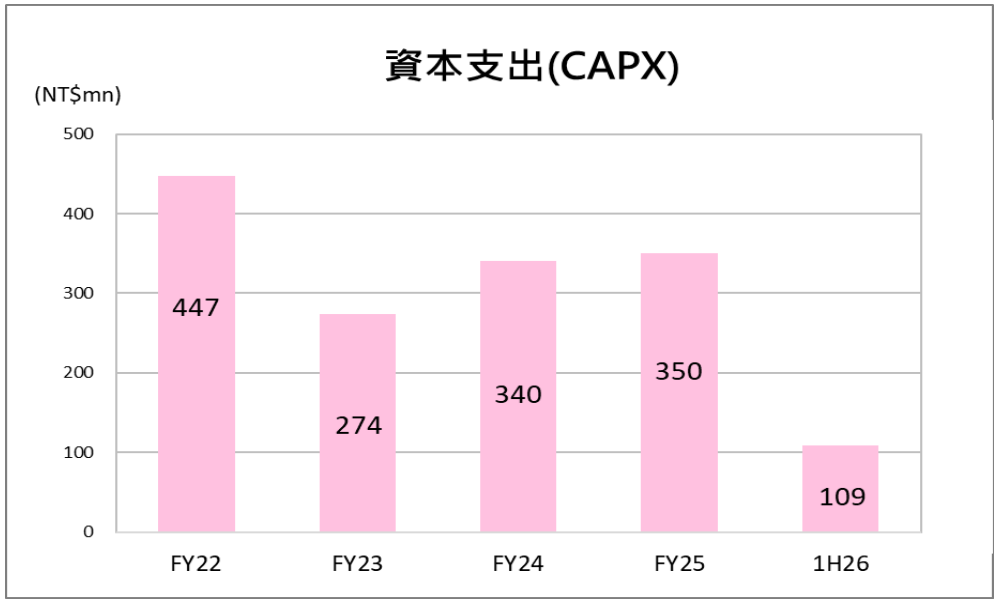


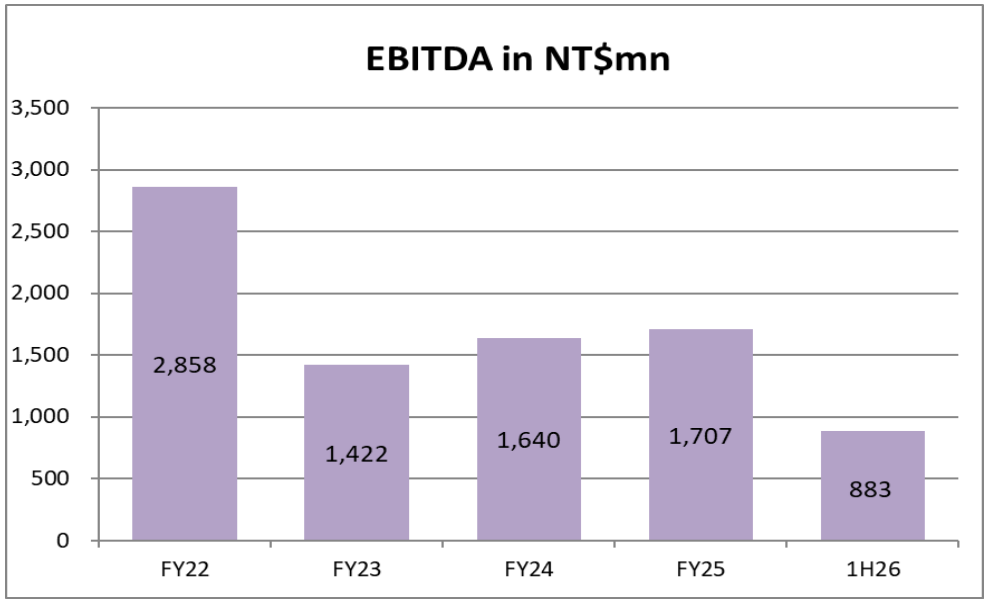
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其他重要財務資訊(Other Financial Result)



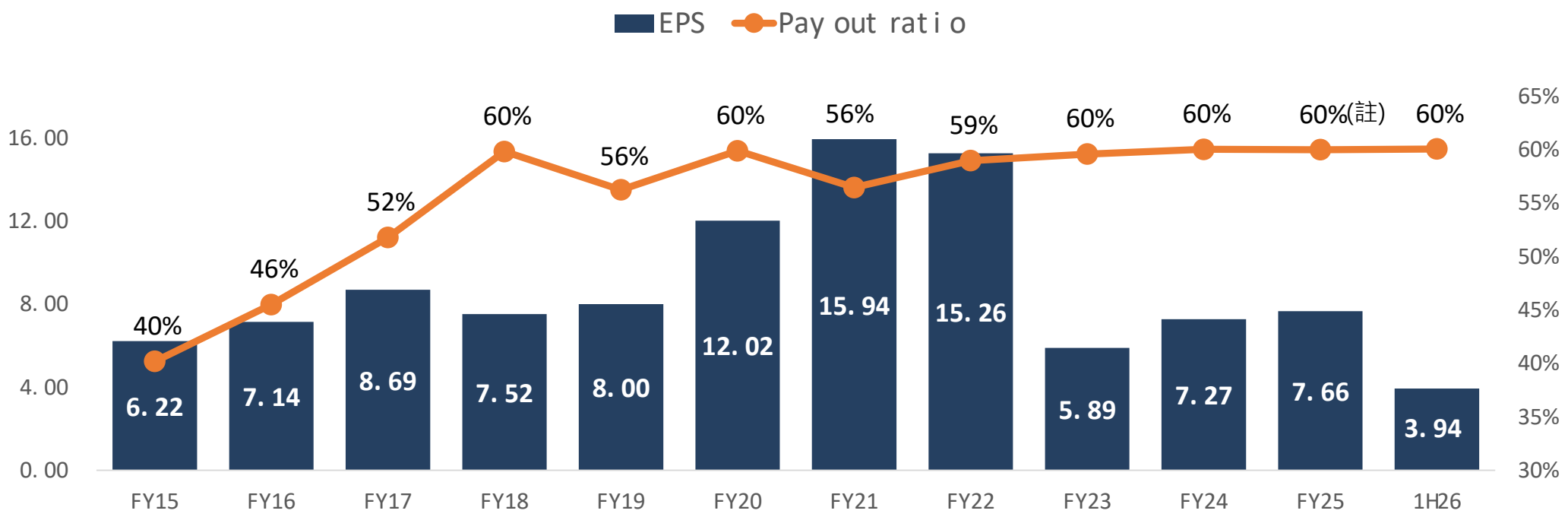






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股利政策(Dividend Policy)



註：2025年第一季度的股利發放，是以淨利扣除拆遷補償款後的60%作為發放基準。
Note: The dividend distribution for the first quarter of 2025 will be based on 60% of the net profit after deducting the relocation compensation.

	Q1盈餘 (Q1 Earni ngs)	Q2盈餘 (Q2 Earnings)	Q3盈餘 (Q3 Earnings)	Q4盈餘 (Q4 Earnings)
除息月份 Ex-dividend Date	9月 (Sep.)	12月(Dec.)	3月(Mar.)	6月(Jun.)
發放月份 Payment Date	10月(Oct.)	1月(Jan.)	4月(Apr.)	7月(Jul.)

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簡要合併資產負債表 (Consolidated Balance Sheet)

合併資產負債表Consolidated Balance Sheet (Audited)

新台幣百萬元/Unit:NT$ million

		FY21		FY22		FY23		FY24		FY25		1H26	
現金及約當現金	Cash and cash equivalents	2,238	20%	3,656	29%	3,988	33%	4,796	36%	5,372	39%	5,748	40%
其他流動資產	Other current assets	3,115	27%	2,538	20%	1,991	17%	1,461	11%	473	3%	602	4%
固定資產	Fixed assets	3,374	30%	3,577	29%	3,415	28%	3,497	26%	3,562	26%	3,588	25%
其他資產	Other assets	2,709	24%	2,673	21%	2,668	22%	3,481	26%	4,441	32%	4,592	32%
資產總計	Total Assets	11,436	100%	12,444	100%	12,062	100%	13,235	100%	13,848	100%	14,530	100%
銀行借款及公司債	Loan from bank	2,162	19%	2,642	21%	3,024	25%	3,101	23%	3,074	22%	3,115	21%
其他及長期負債	Other liabilities	2,732	24%	2,279	18%	1,398	12%	1,812	14%	1,888	14%	1,914	13%
負債合計	Total Liabilities	4,894	43%	4,921	40%	4,422	37%	4,913	37%	4,962	36%	5,029	35%
股本	Capital	1,260	11%	1,260	10%	1,260	10%	1,260	10%	1,260	9%	1,260	9%
保留盈餘及其他	Retained Earnings	5,282	46%	6,263	50%	6,380	53%	7,062	53%	7,626	55%	8,241	57%
股東權益合計	Total Equity	6,542	57%	7,523	60%	7,640	63%	8,322	63%	8,887	64%	9,501	65%
負債及股東權益總計	Liabilities and Equity	11,436	100%	12,444	100%	12,062	100%	13,235	100%	13,848	100%	14,530	100%

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簡要合併損益表 (Consolidated Income Statement)

合併損益表Consolidated Income Statement(Audited)

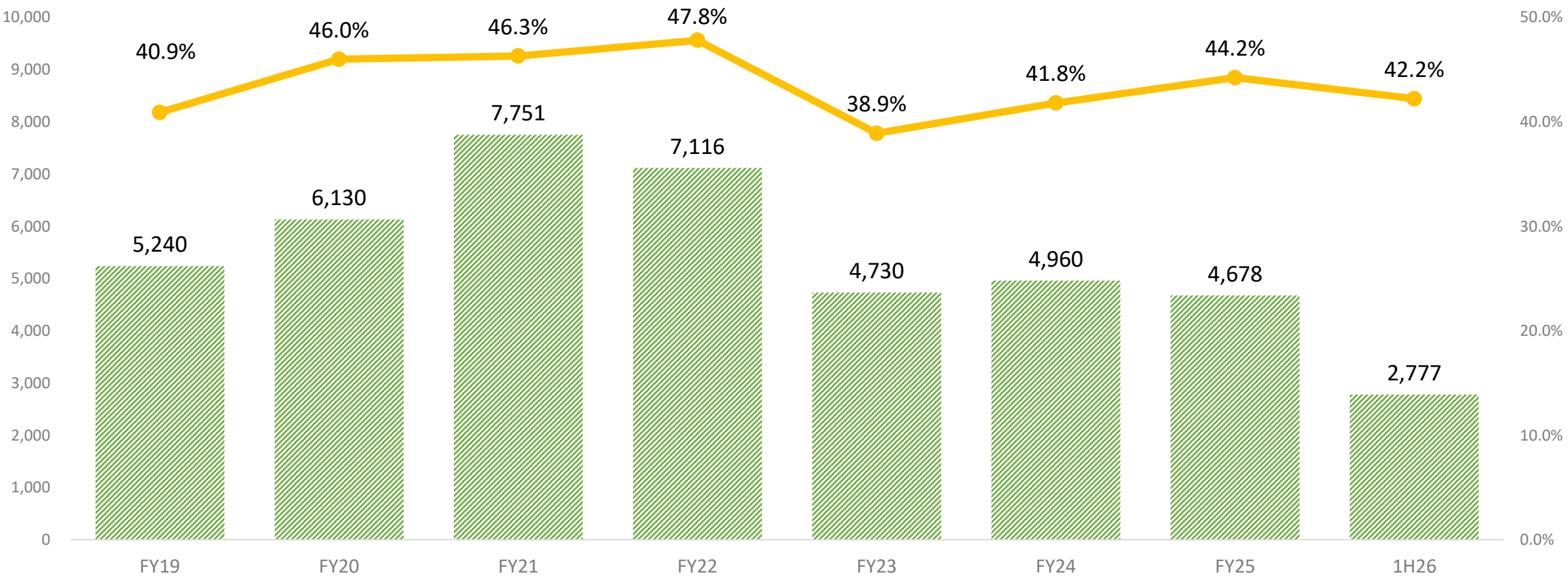
新台幣百萬元/Unit:NT$ million

		FY21		FY22		FY23		FY24		FY25		1H26	
營業收入	Net Sales	7,751	100%	7,116	100%	4,730	100%	4,960	100%	4,678	100%	2,777	100%
營業毛利	Gross Profit	3,589	46%	3,401	48%	1,841	39%	2,073	42%	2,069	44%	1,172	42%
營業利益	Operating Profit	2,576	33%	2,340	33%	930	20%	1,079	22%	1,024	22%	631	23%
淨利	Net Income	2,008	26%	1,922	27%	742	16%	917	18%	965	21%	497	18%
每股盈餘	EPS(NT Dollars)	15.94		15.26		5.89		7.27		7.66		3.94	

*追溯調整後EPS (Adjusted EPS)

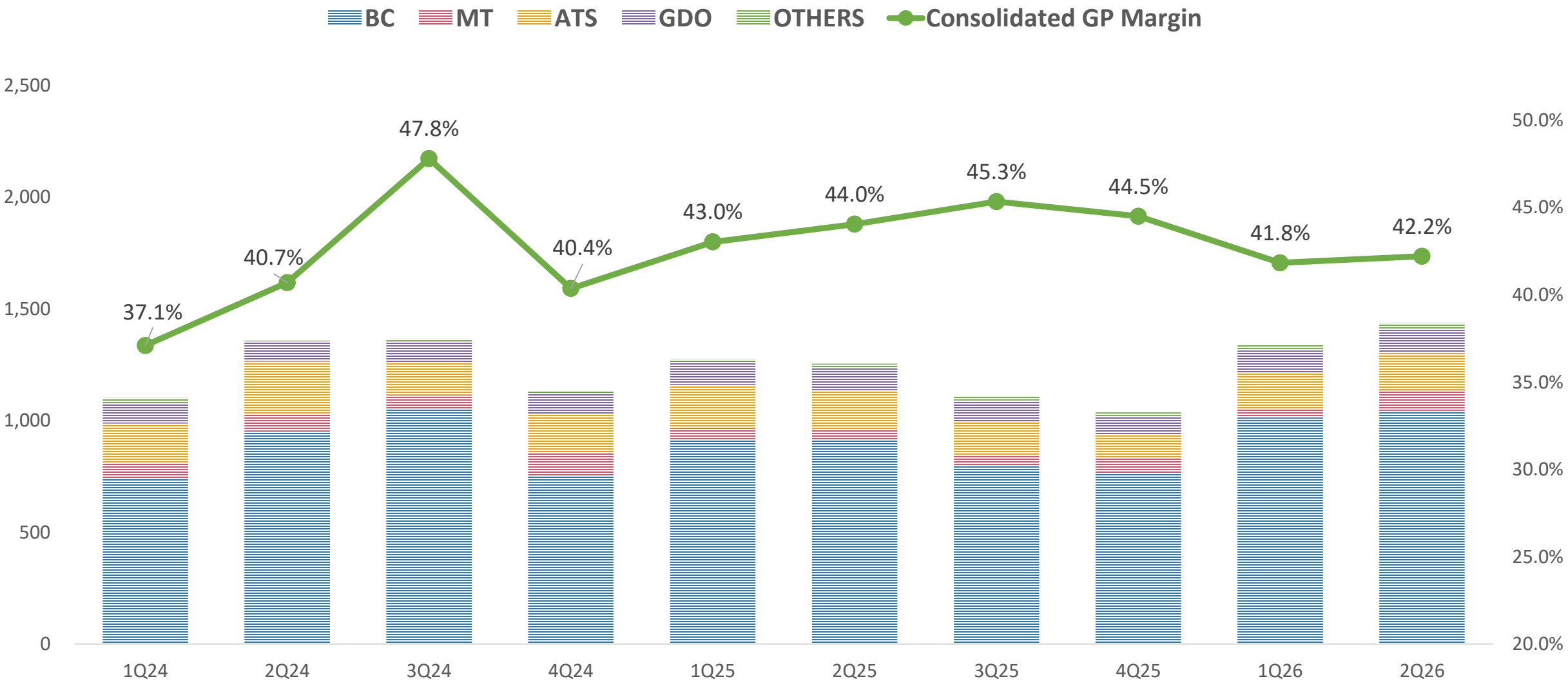
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歷年營收及毛利率 (Annual Net Sales & GP Margin)



Unit: NT million dollar

事業部季度營收及毛利 (BU Performance & GP Margin)



Unit: NT million dollar

桂盟國際股份有限公司

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