

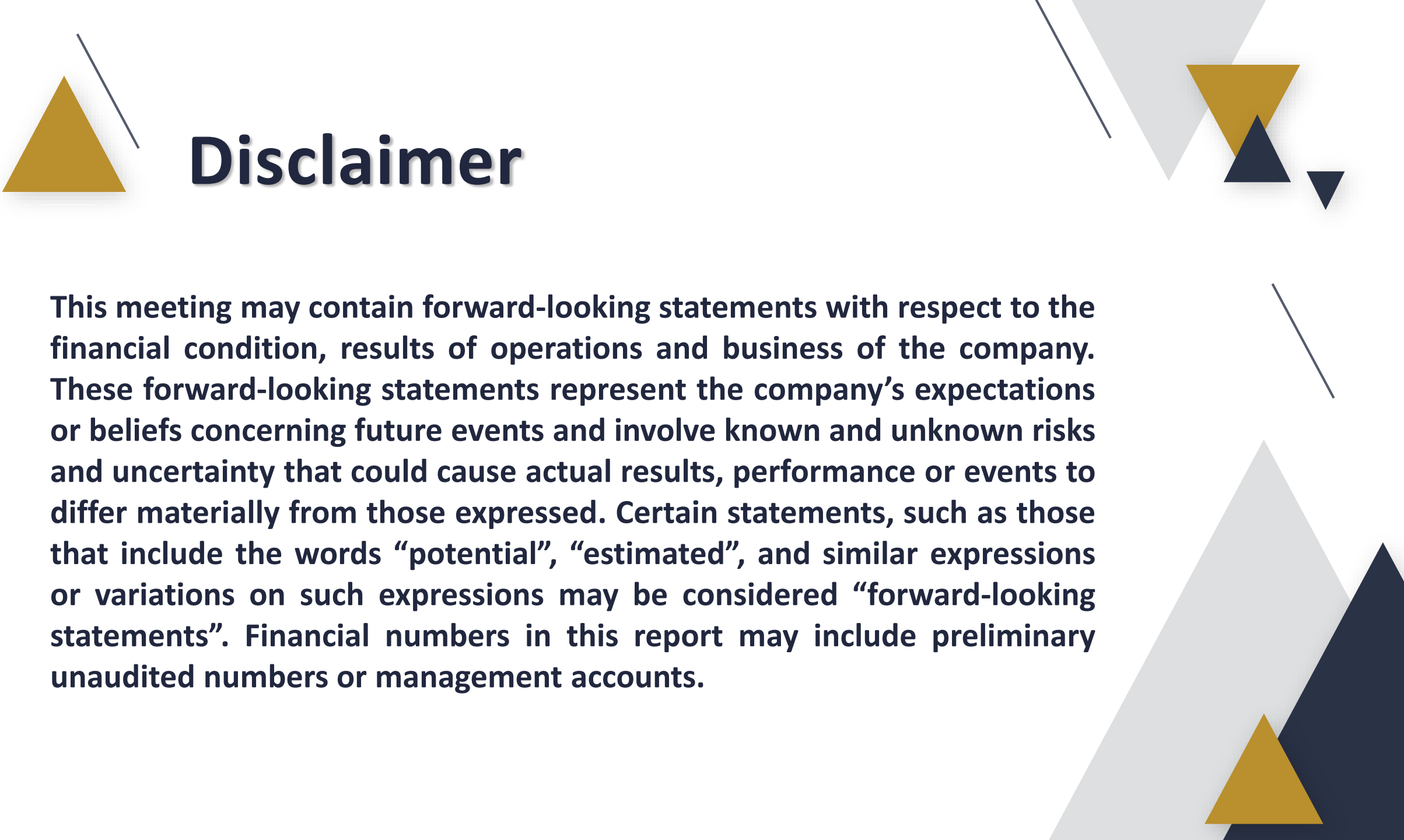


KMC (Kuei Meng) International Inc.

KMC (5306TT)

Investor Report for 1Q26





Disclaimer

This meeting may contain forward-looking statements with respect to the financial condition, results of operations and business of the company. These forward-looking statements represent the company's expectations or beliefs concerning future events and involve known and unknown risks and uncertainty that could cause actual results, performance or events to differ materially from those expressed. Certain statements, such as those that include the words "potential", "estimated", and similar expressions or variations on such expressions may be considered "forward-looking statements". Financial numbers in this report may include preliminary unaudited numbers or management accounts.



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Financial Results



01

PART

KMC Group

—— 集團簡介 ——



KMC Group



Carbon Footprint

First Chain Manufacturer To Obtain



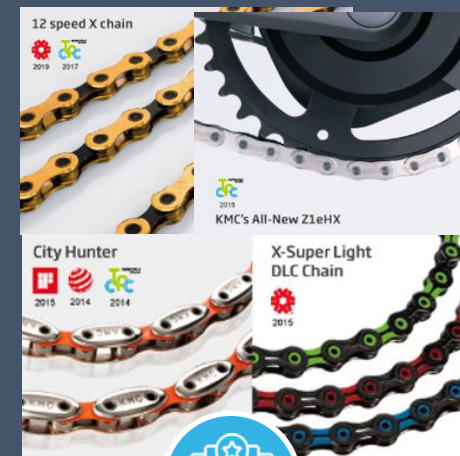
Market Capitalization

NT 10.9 Billion
(As of Mar. 31, 2026)



Brand Value

USD 83 Million



Awards

19 iF Awards &
5 Red Dot Awards



Revenue

FY25
Consolidated
Revenue
NT 4.68 Billion

KMC Group
the world's largest chain manufacturer

7 return trips

Total production quantity by
distance since 1977



Current Products and Services



Bicycle
Chain



Motorcycle
Chain & Gears



Garage
Door
Opener



Automobile
Timing
System





Global Distribution



Global Headquarters & Research Center

Tainan, Taiwan

China Headquarters & Research Center

Suzhou, Jiangsu

Global Production Sites

Taiwan

Vietnam x2

Tianjin x2

Shenzhen x3

Suzhou x3

Global Services Centers

Taiwan x2

California, U.S.

Netherlands, Europe x2

Germany, Europe

Jakarta, Indonesia

Vietnam x2

Tianjin

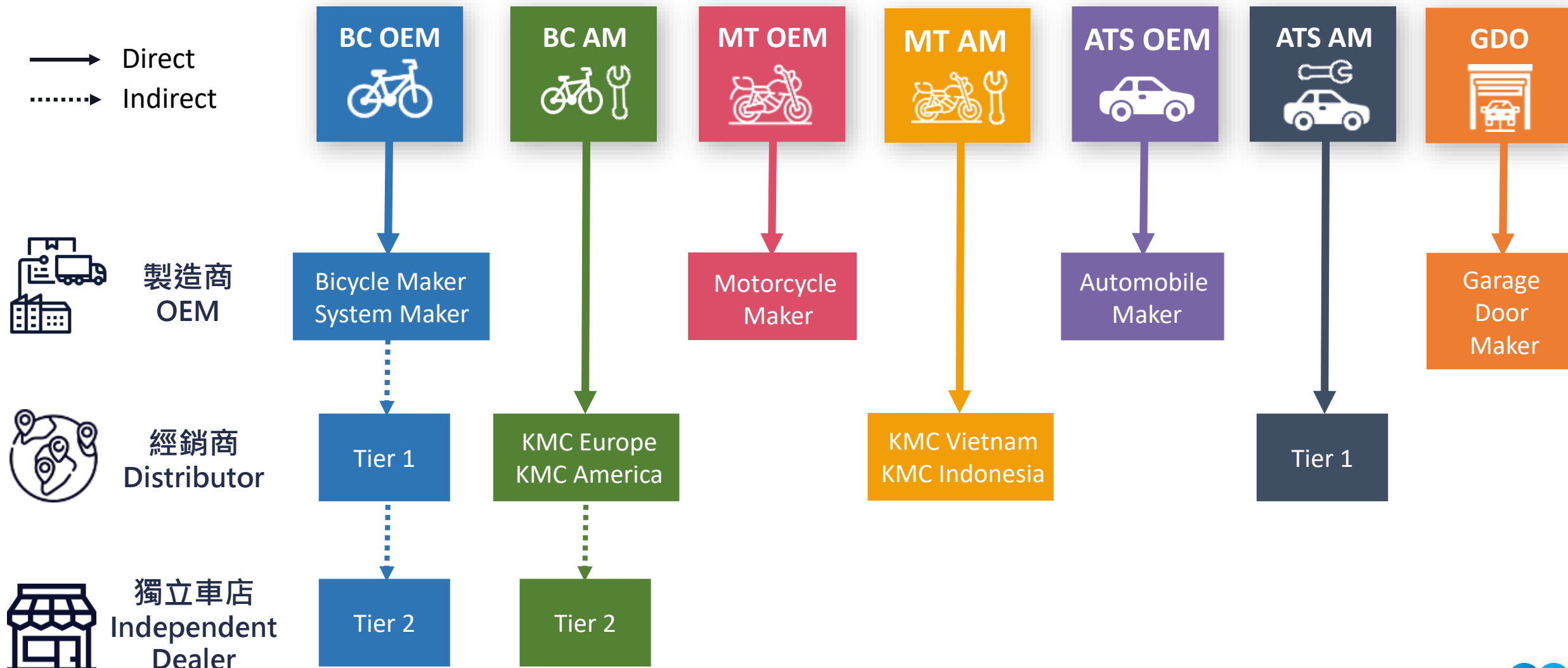
Shenzhen

Suzhou x2





KMC Group Sales System



02

PART

Pursuit of Excellence

—— 持續追求卓越的桂盟 ——

AWARDS

19 iF Awards in **13** consecutive years
5 Red Dot Awards in **3** years





Champion Story



TEAM CAJA RURAL

FRAMEWORKS RACING

ASA VERMETTE

2024 Andorra UCI MTB World Championships Downhill Men 1st

2024 UK WHOOP UCI Mountain Bike World Cup Downhill Men 1st

2024 Polish WHOOP UCI Mountain Bike World Cup Downhill Men 1st

TEAM CAJA RURAL - SEGUROS RGA

2024 Tour of Qinghai Lake Road Race Team 1st

Guillermo Thomas Silva

2024 Tour of Qinghai Lake Road Race 2nd

Íuri Leitão

2024 Olympic Omnium Men Elite Gold

Triathlete

FREDERIC FUNK

2024 Dubai T100 Triathlon World Championship Final Fastest 80KM Bike Split

2023 Ironman 70.3 World Championship 2nd



Sponsor KMC Ridley Mountainbike Racing Team



KMC is the first component supplier in Taiwan who title sponsored UCI Team.

03

PART

ESG

— Environment, Social, Governance —



The Green Promise





Sharing Is The Key To Corporate Sustainability

Kids 小騎士總動員



**National Team
國手協育**



Let's ride 樂騎綠動



**Dr. Chain
單車知識推行**



Charity 慈善公益



小騎士
總動員



04

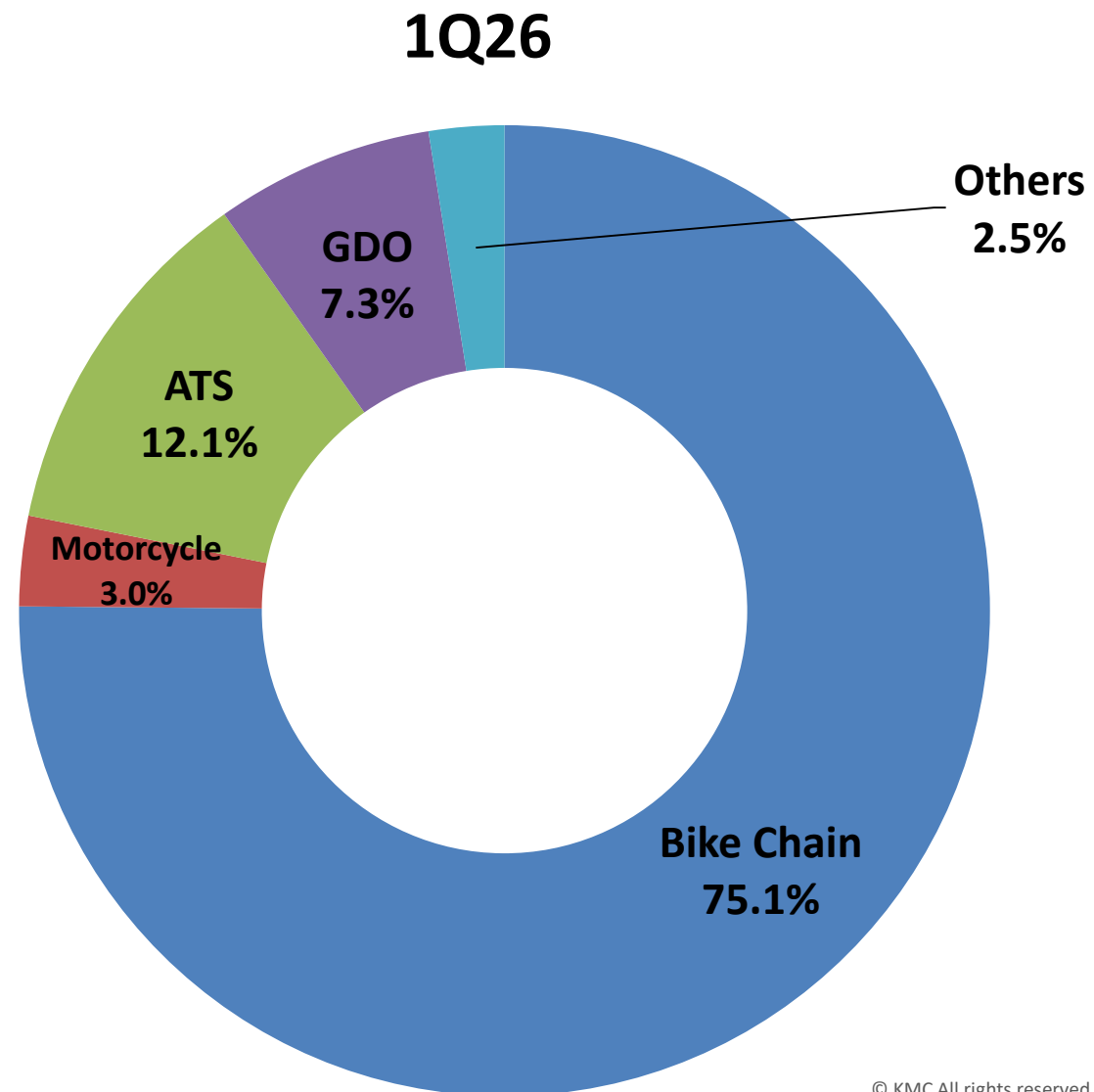
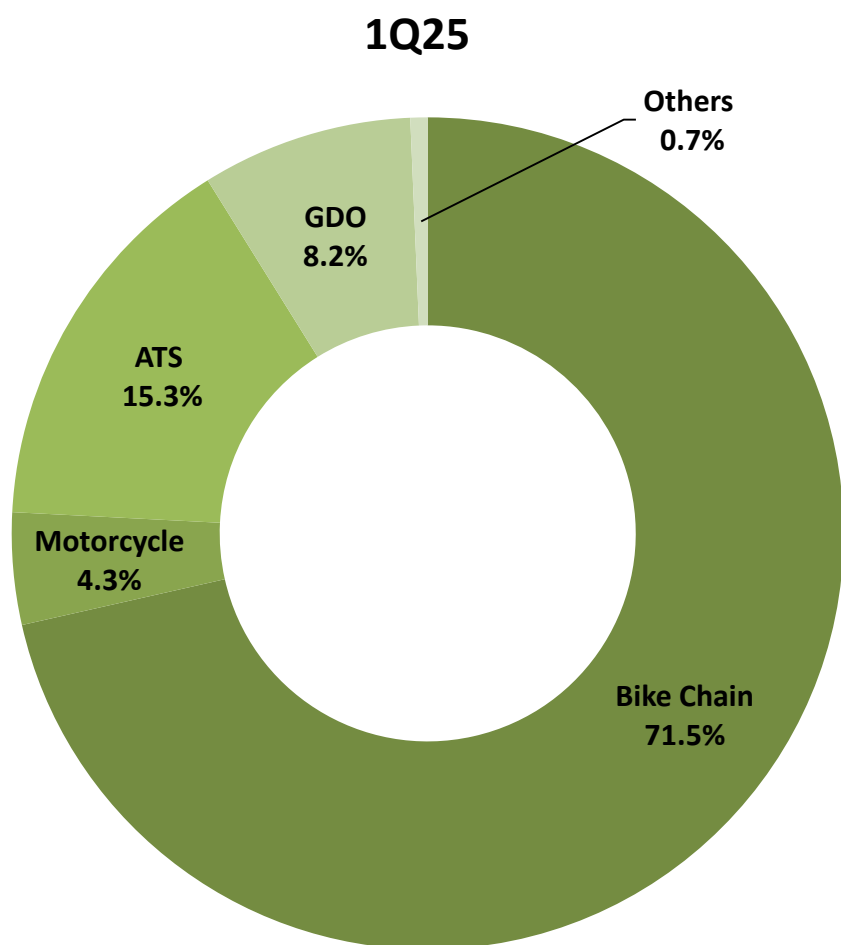
PART

Financial Results

財務資訊

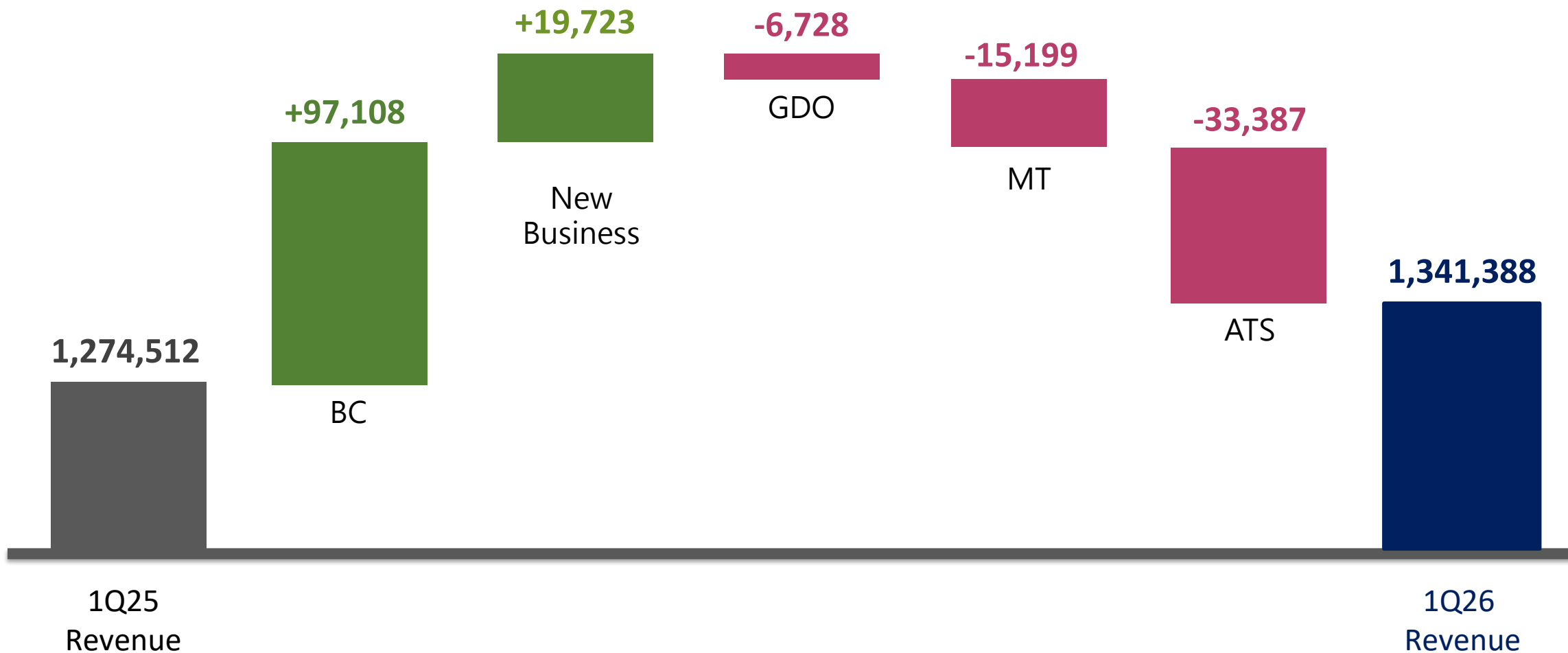


產品別業務比重(Contribution by BU)



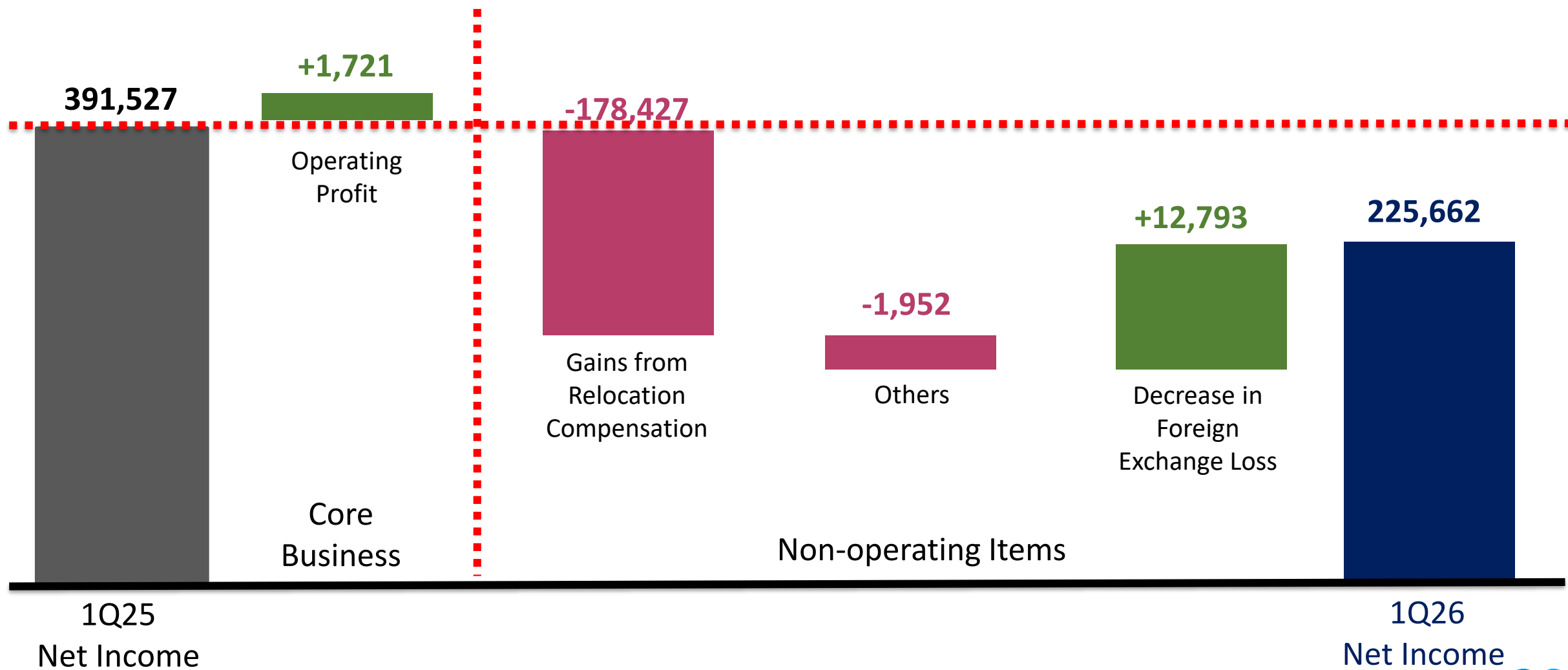


營收變動情形 (Change in Sales Revenue)





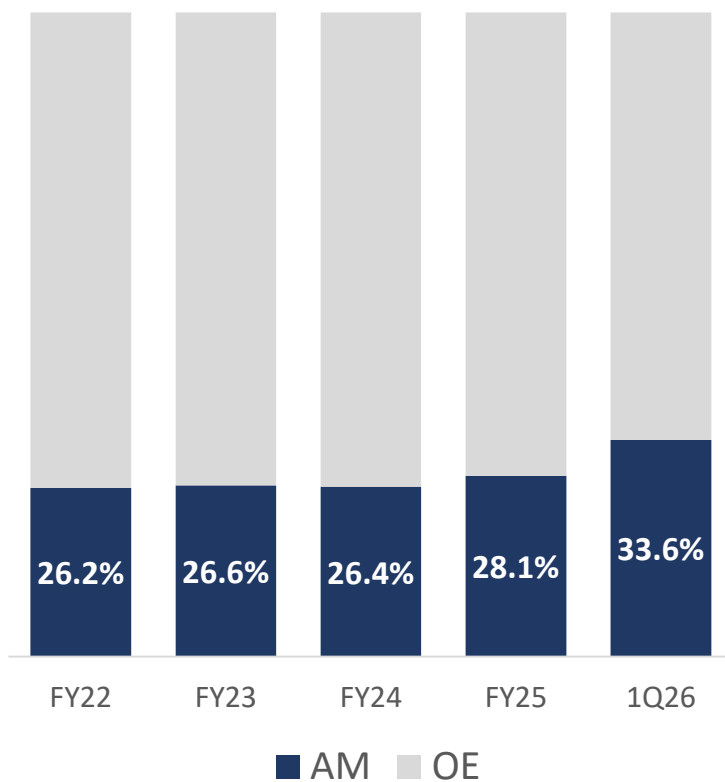
淨利變動情形 (Change in Net Income)



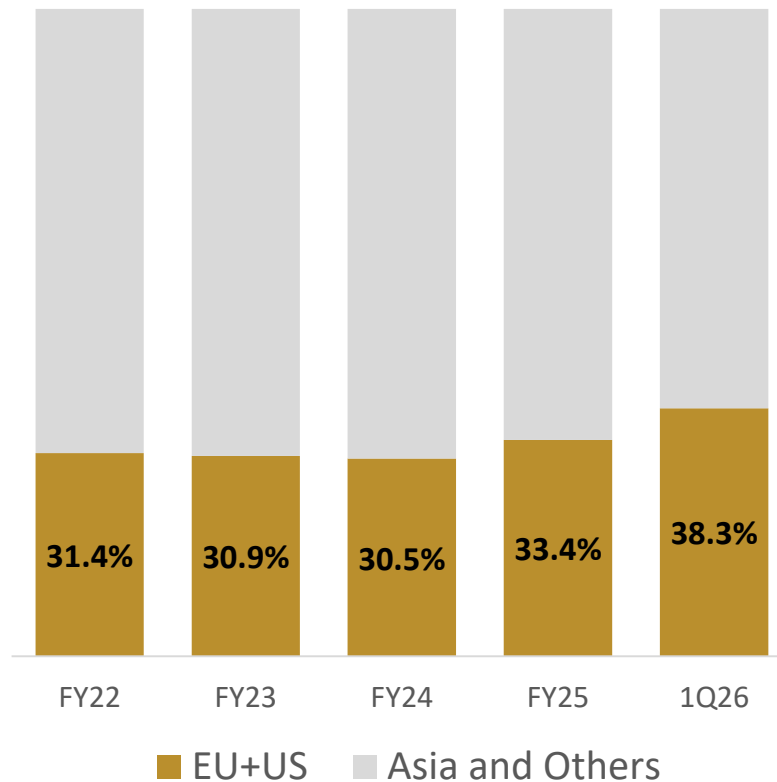


自行車零件近期營運說明(Key Operating Update For Bike Component)

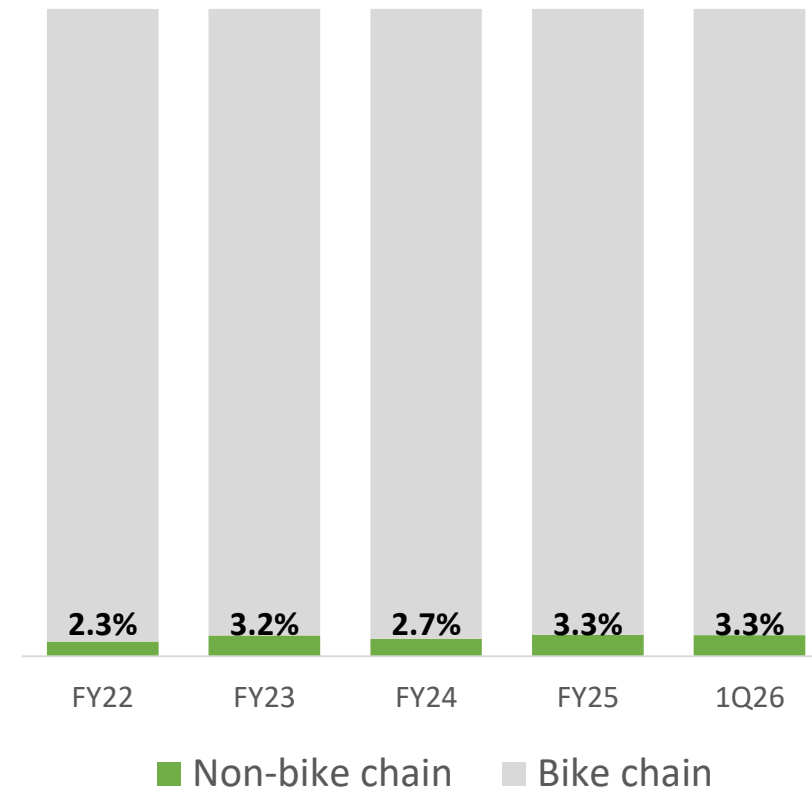
AM and OE Sales Mix



Sales by Region



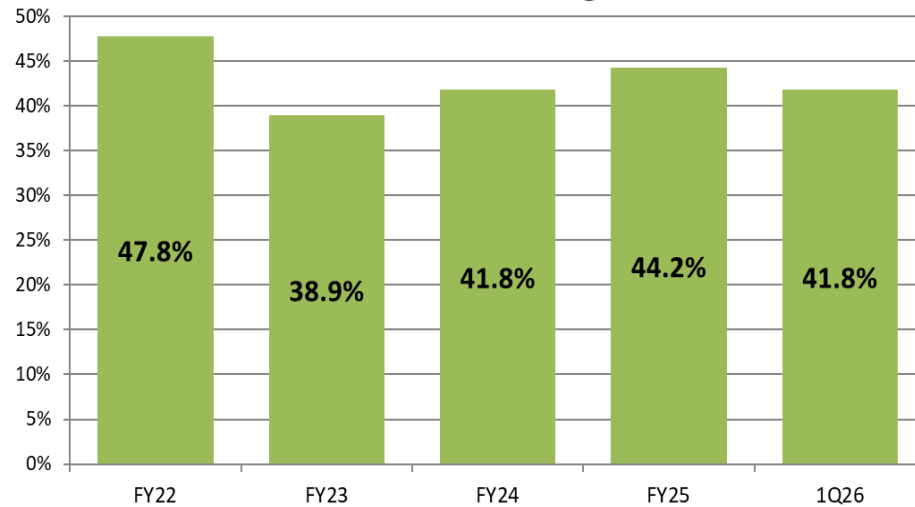
Bike Chain VS Non-bike chain





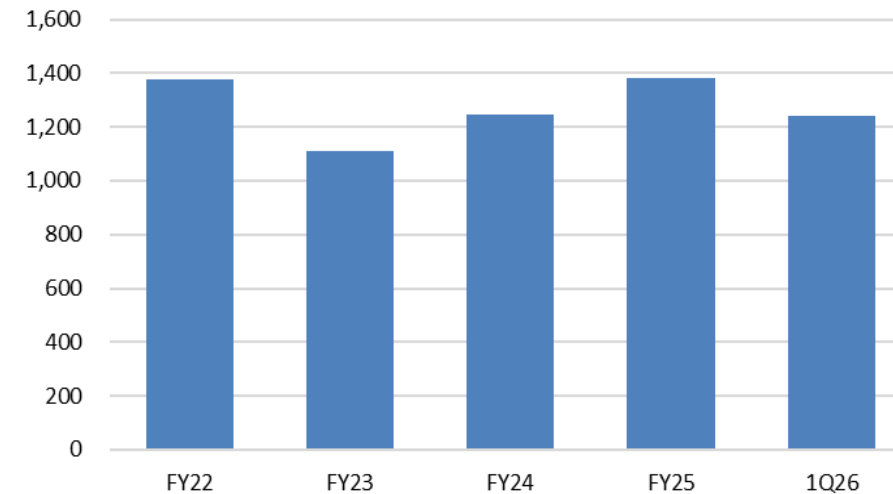
其他重要財務資訊(Other Financial Result)

毛利率(Gross Margin)



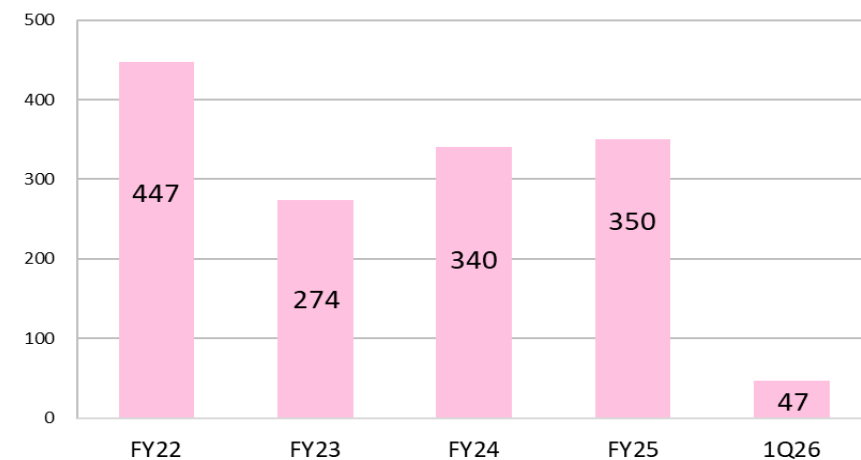
Inventory Level

(NT\$m)

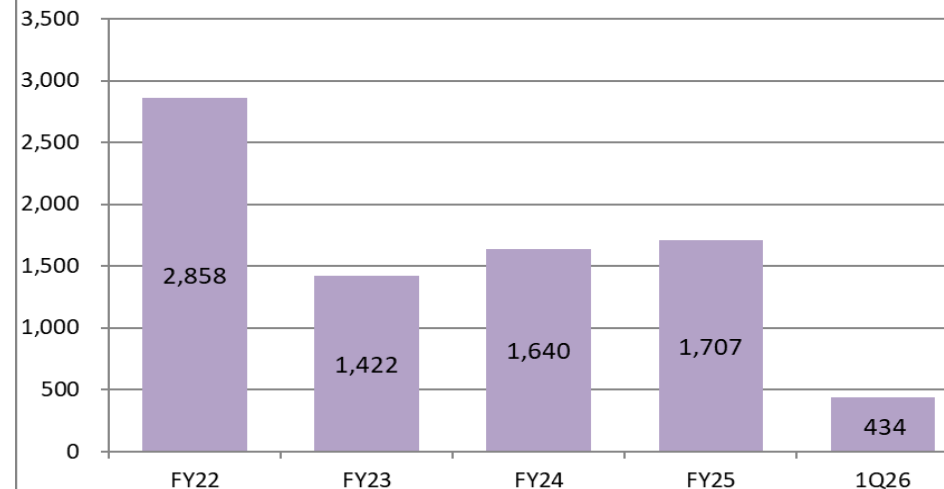


資本支出(CAPX)

(NT\$m)

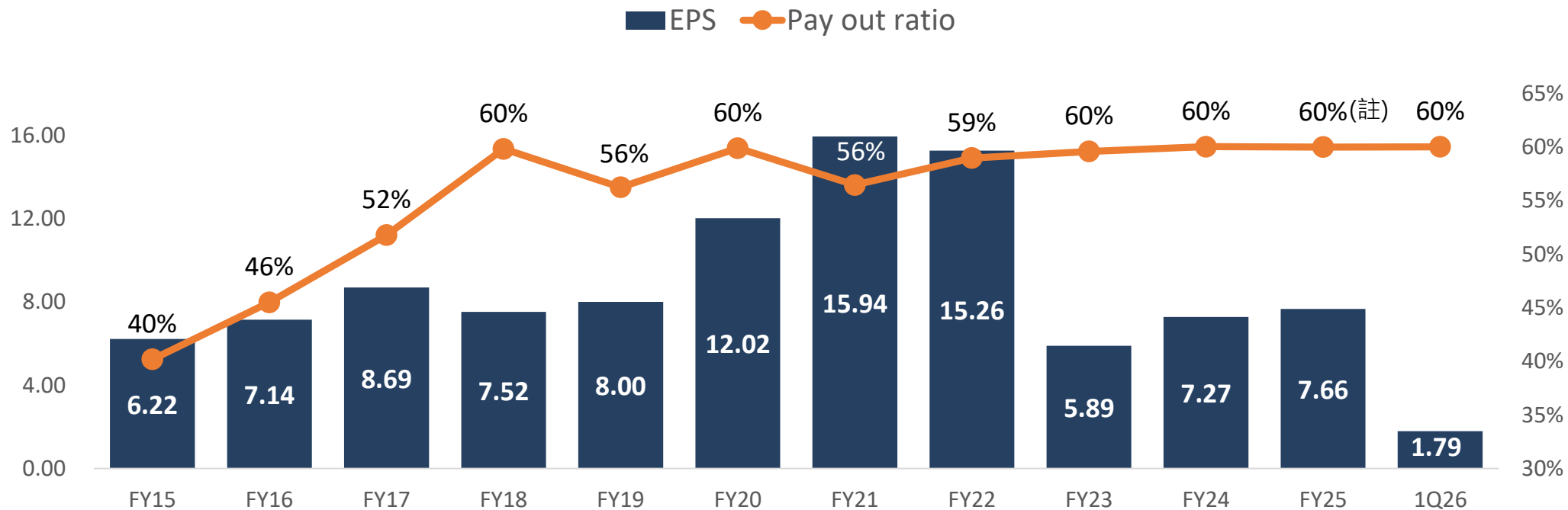


EBITDA in NT\$m





股利政策(Dividend Policy)



註：2025年第一季度的股利發放，是以淨利扣除拆遷補償款後的60%作為發放基準。
Note: The dividend distribution for the first quarter of 2025 will be based on 60% of the net profit after deducting the relocation compensation.

	Q1盈餘 (Q1 Earnings)	Q2盈餘 (Q2 Earnings)	Q3盈餘 (Q3 Earnings)	Q4盈餘 (Q4 Earnings)
除息月份 Ex-dividend Date	9月 (Sep.)	12月(Dec.)	3月(Mar.)	6月(Jun.)
發放月份 Payment Date	10月(Oct.)	1月(Jan.)	4月(Apr.)	7月(Jul.)



簡要合併資產負債表 (Consolidated Balance Sheet)

合併資產負債表 Consolidated Balance Sheet (Audited)

新台幣百萬元/Unit:NT\$ million

		FY21		FY22		FY23		FY24		FY25		1Q26	
現金及約當現金	Cash and cash equivalents	2,238	20%	3,656	29%	3,988	33%	4,796	36%	5,372	39%	5,625	39%
其他流動資產	Other current assets	3,115	27%	2,538	20%	1,991	17%	1,461	11%	473	3%	452	3%
固定資產	Fixed assets	3,374	30%	3,577	29%	3,415	28%	3,497	26%	3,562	26%	3,580	25%
其他資產	Other assets	2,709	24%	2,673	21%	2,668	22%	3,481	26%	4,441	32%	4,622	32%
資產總計	Total Assets	11,436	100%	12,444	100%	12,062	100%	13,235	100%	13,848	100%	14,279	100%
銀行借款及公司債	Loan from bank	2,162	19%	2,642	21%	3,024	25%	3,101	23%	3,074	22%	3,078	22%
其他及長期負債	Other liabilities	2,732	24%	2,279	18%	1,398	12%	1,812	14%	1,888	14%	1,937	14%
負債合計	Total Liabilities	4,894	43%	4,921	40%	4,422	37%	4,913	37%	4,962	36%	5,015	35%
股本	Capital	1,260	11%	1,260	10%	1,260	10%	1,260	10%	1,260	9%	1,260	9%
保留盈餘及其他	Retained Earnings	5,282	46%	6,263	50%	6,380	53%	7,062	53%	7,626	55%	8,004	56%
股東權益合計	Total Equity	6,542	57%	7,523	60%	7,640	63%	8,322	63%	8,887	64%	9,264	65%
負債及股東權益總計	Liabilities and Equity	11,436	100%	12,444	100%	12,062	100%	13,235	100%	13,848	100%	14,279	100%



簡要合併損益表 (Consolidated Income Statement)

合併損益表 Consolidated Income Statement (Audited)

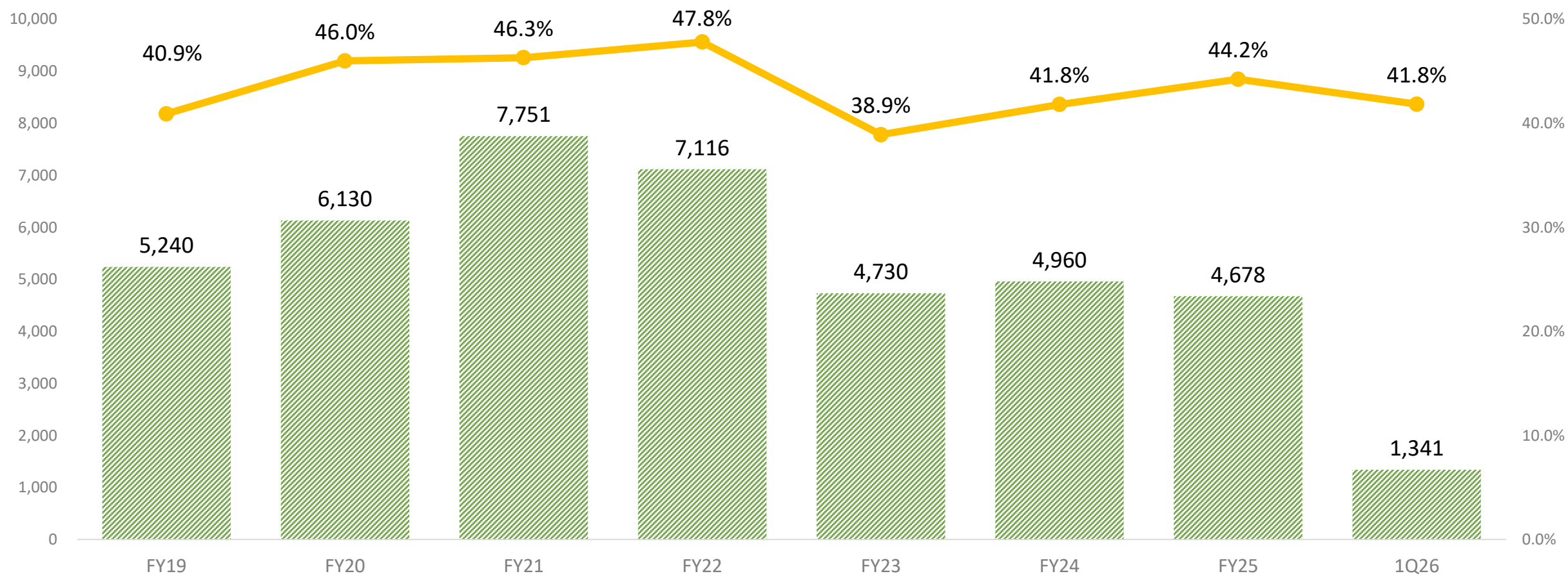
新台幣百萬元/Unit:NT\$ million

		FY21		FY22		FY23		FY24		FY25		1Q26	
營業收入	Net Sales	7,751	100%	7,116	100%	4,730	100%	4,960	100%	4,678	100%	1,341	100%
營業毛利	Gross Profit	3,589	46%	3,401	48%	1,841	39%	2,073	42%	2,069	44%	561	42%
營業利益	Operating Profit	2,576	33%	2,340	33%	930	20%	1,079	22%	1,024	22%	295	22%
淨利	Net Income	2,008	26%	1,922	27%	742	16%	917	18%	965	21%	226	17%
每股盈餘	EPS(NT Dollars)	15.94		15.26		5.89		7.27		7.66		1.79	

*追溯調整後EPS (Adjusted EPS)



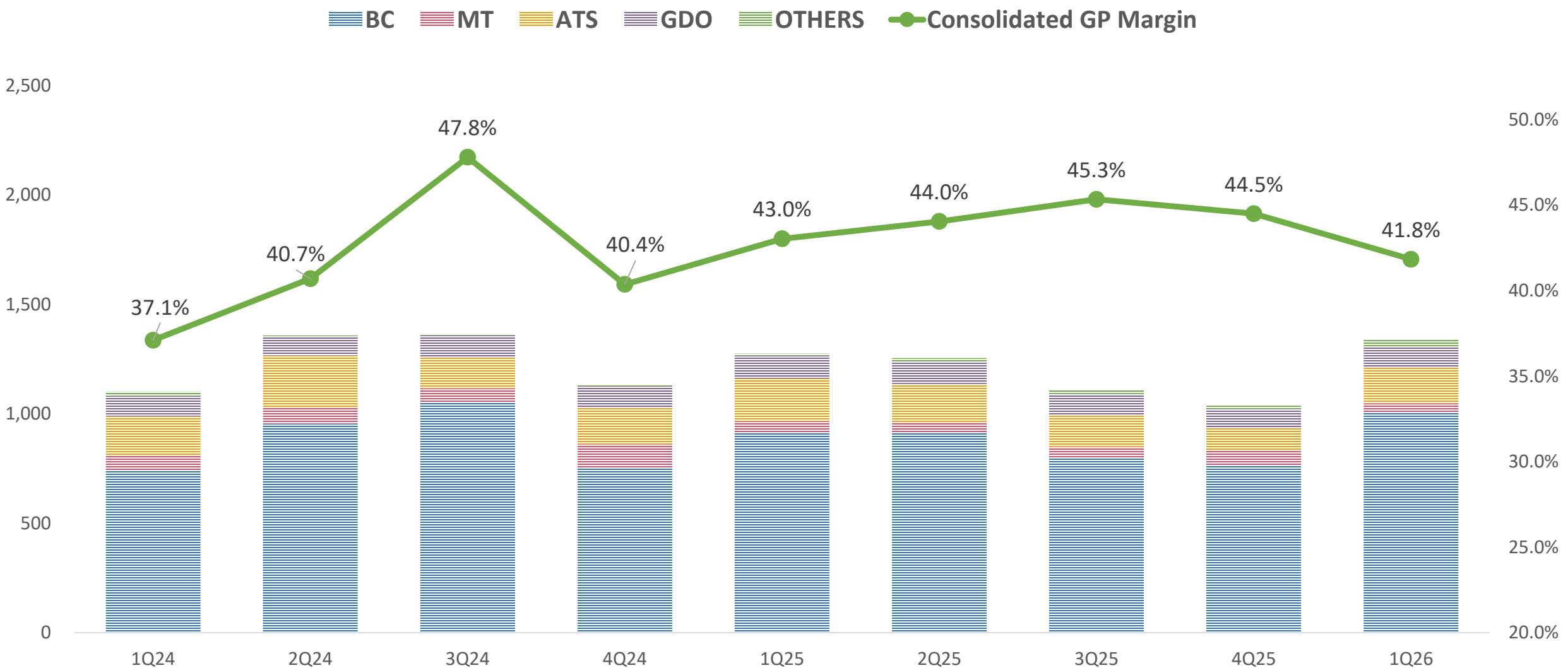
歷年營收及毛利率 (Annual Net Sales & GP Margin)



Unit: NT million dollar



事業部季度營收及毛利 (BU Performance & GP Margin)



Unit: NT million dollar



桂盟國際股份有限公司

KMC (Kuei Meng) International Inc.

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